

未經審核補充備考合併資產負債表

於二零零一年三月三十一日

以下於二零零一年三月三十一日之未經審核補充備考合併資產負債表乃由本公司董事編製，並假設重組及本公司股份在聯交所主板上市時進行之新股份發行事宜於該日已經完成及生效。本未經審核補充備考合併資產負債表僅供參考。

	港幣千元
固定資產	81,290
流動資產	
存貨	972,110
應收帳款	971,468
按金、預付款項及其他應收款項	120,284
現金及銀行結餘	708,060
	2,771,922
流動負債	
應付聯想集團有限公司款項	84,945
應付帳款	675,428
預提費用及其他應付款項	136,534
短期銀行貸款一無抵押	813,084
	1,709,991
流動資產淨值	1,061,931
	1,143,221
資金來源：	
股本	85,868
儲備	1,004,169
股東資金	1,090,037
少數股東權益	53,184
	1,143,221

As at 31st March 2001

The following unaudited supplementary proforma combined balance sheet as at 31st March 2001 has been prepared by the Directors of the Company as if the Reorganisation and the issue of new shares upon listing of the Company's shares on the Main Board of the Stock Exchange had completed and in effect as at that date. This unaudited supplementary proforma balance sheet is for information only.

	HK\$'000
Fixed assets	81,290
Current assets	
Inventories	972,110
Accounts receivable	971,468
Deposits, prepayments and other receivables	120,284
Cash and bank balances	708,060
	2,771,922
Current liabilities	
Amounts due to Legend Holdings Limited	84,945
Accounts payable	675,428
Accrued liabilities and other payables	136,534
Short-term bank loans – unsecured	813,084
	1,709,991
Net current assets	1,061,931
	1,143,221
Financed by:	
Share capital	85,868
Reserves	1,004,169
Shareholders' funds	1,090,037
Minority interests	53,184
	1,143,221