

KEY FIGURES

Financial highlights (in HK\$ million)	Half-year ended 30 June 2001	Half-year ended 30 June 2000	%Increase/ (decrease)
Revenue			
Fare	2,795	2,766	1.0
Non-fare	911	902	1.0
Operating profit from railway and related operations before depreciation	2,022	1,953	3.5
Profit on property developments	827	746	10.9
Operating profit before depreciation	2,849	2,699	5.6
Profit attributable to shareholders	1,351	1,054	28.2
Total assets	94,512	92,565*	2.1
Loans, obligations under finance leases and bank overdrafts	29,231	27,203*	7.5
Shareholders' funds	51,457	50,355*	2.2
Financial ratios (in %)			
Operating profit from railway and related operations before depreciation as a percentage of turnover	54.6	53.2	2.6
Debt/equity ratio	56.8	54.0*	5.2
Interest cover (in times)	2.9	2.9	-
Share information			
Basic earnings per share (in HK\$)	0.27	0.21	28.6
Dividend per share (in HK\$)	0.14	n/a	n/a
Share price (in HK\$) (29/06/2001)	13.35	n/a	n/a
Market capitalisation (in HK\$ million) (29/06/2001)	66,995	n/a	n/a
Operations highlights			
Total passenger boardings (in millions)	375	381	(1.6)
Average number of passengers (in thousands)			
MTR Lines (weekday)	2,200	2,218	(0.8)
Airport Express Line (daily)	26	29	(10.3)
Fare revenue per passenger (in HK\$)			
MTR Lines	6.81	6.69	1.8
Airport Express Line	59.90	47.32	26.6
Proportion of franchised public transport boardings (in %)			
MTR	23.3	24.1	(3.3)
Cross harbour	56.9	58.2	(2.2)
Proportion of transport boardings travelling to/from the airport (in %)			
Airport Express Line	28	32	(12.5)

* As at 31 December 2000