



SHAREHOLDING STRUCTURE

As at 30th June, 2001, the shareholding structure of the Company was as follows:

Class of shares	No. of shares ('000)	Percentage
Unlisted shares	915,600	65.00%
State-owned shares	538,740	38.25%
State-owned legal person shares	376,860	26.75%
Listed shares (H shares)	493,010	35.00%
Total issued shares	1,408,610	100.00%

SUBSTANTIAL SHAREHOLDERS

As at 30th June, 2000, registered substantial shareholders holding 10% or more of the issued share capital of the Company were as follows:

Name of shareholders	Type	No. of shares held ('000)	Percentage of issued share capital
Anhui Expressway Holding Corporation	State owned shares	538,740	38.25%
Hua Jian Transportation Economic Development Center	State-owned legal person shares	376,860	26.75%
HKSCC Nominees Limited	H Shares	480,960	34.14%

INTERESTS OF DIRECTORS AND SUPERVISORS IN SHARES

As at 30th June, 2001, none of the directors, supervisors or their respective associates had any interests or rights in the share capital of the Company or any associated corporations (as defined by Securities (Disclosure of Interests) Ordinance) recorded in the register kept in accordance with section 29 of that ordinance. None of the directors, supervisors or general managers or their spouses or children under the age of 18 was granted by the Company any rights to subscribe for the shares of the Company.

At no time during the period under review was the Company, Anhui Expressway Holding Corporation or any of its subsidiaries a party to any arrangements which will enable the directors and the supervisors of the Company to acquire the benefits by purchasing the shares of the Company or any other body corporates.

