

# Consolidated Statement of Movements in Equity Other Than Those Arising From Capital Transactions With Shareholders and Distributions to Shareholders/Consolidated Statement of Recognised Gains and Losses

## III. Changes of share capital and substantial shareholdings

### 1、 Changes of share capital

The Company has made no arrangements to make an issue of new shares, bonus issues, rights issues, transfers from reserves to shares, share splits or consolidation of shares during the period covered in this report. There has not been any change in the share capital of the Company, the structure of which is set out in the following table:

	At the beginning of the period	Unit: share Movements during the period (+, -)					At the end of the period
		Rights issue	Bonus issue	Transfer from reserves	Others	Sub-total	
(I) Unlisted shares							
( 1 ) Promoters' shares	210,800,080	-	-	-	-	-	210,800,080
Including :							
State-owned shares	210,800,080	-	-	-	-	-	210,800,080
Domestic legal person shares	-	-	-	-	-	-	-
Foreign legal person shares	-	-	-	-	-	-	-
Others	-	-	-	-	-	-	-
(2) Subscribed legal person shares	-	-	-	-	-	-	-
(3) Employee shares	-	-	-	-	-	-	-
(4) Preference shares or others	-	-	-	-	-	-	-
Total unlisted shares	210,800,080	-	-	-	-	-	210,800,080
(II) Listed shares							
(1) PRC listed domestic shares (“A shares”)	126,479,500	-	-	-	-	-	126,479,500
(2) PRC listed							

foreign shares	-	-	-	-	-	-	-
(3) Overseas listed							
foreign shares		-	-	-	-	-	
(“H shares”)	157,398,000						157,398,000
(4) Others	-	-	-	-	-	-	-
Total listed shares	283,877,500	-	-	-	-	-	283,877,500
(III) Total number of							
shares	494,677,580	-	-	-	-	-	494,677,580

## 2、 Substantial shareholdings

(1). As at 30<sup>th</sup> June, 2001, the names of the top 10 shareholders, their respective amounts of shareholdings and percentages of total share capital are as follows:

Ranking	Name	Share class	Opening number of shares	Closing number of shares	Percentage (%)
1	CHINA STATE SHIPBUILDING CORPORATION (“CSSC”)	State-owned shares	210,800,080	210,800,080	42.61
2	HKSCC NOMINEES LIMITED	H shares	134,189,999	144,890,999	29.29
3	HSBC NOMINEES (HONG KONG) LIMITED	H shares	4,714,000	4,714,000	0.95
4	YU YUAN FUND	A Shares	-	3,000,251	0.61
5	CHAN CHEUK SANG	H shares	2,000,000	1,500,000	0.30
6	TAI HE FUND	A Shares	-	1,020,510	0.21
7	LIN FU LAN	A Shares	-	594,192	0.12
8	CHEUNG YEE MEI ELIZABETH	H shares	-	364,000	0.07
9	TONG WAN SANG DAVID	H shares	932,000	332,000	0.07
10	LEUNG CHI YAN	H shares	-	250,000	0.05

Apart from the shareholders listed above, as at 30<sup>th</sup> June, 2001 the Company had not been notified by other shareholders whose shareholdings of the Company reached the level required to be disclosed pursuant to Provisional Regulations on Shares Issuance & Exchange Administration”, and the “Securities (Disclosure of Interests) Ordinance” of Hong Kong (“SDI Ordinance”).

(2). None of the shares of the Company held by CSSC during the period under review were either pledged or frozen.

(3). Neither the Company nor its subsidiaries made any purchase, sale or redemption of the securities of the Company during the period.

## 3、 Interests of Directors, Supervisors and Senior Management in Share Capital and Debt Securities

As at 30<sup>th</sup> June 2001, the respective shareholdings of the Directors, Supervisors and Senior Management of the Company and their respective spouses and children under the age of 18 (“family members concerned”) were as follows:

<b>Directors</b>	<b>Number of shares held by self and family members concerned</b>		<b>Among which shares held by individual</b>	
Hu Guoliang	A Shares	5,000	A Shares	5,000
Ye Peihua	A Shares	4,000	A Shares	4,000
Li Guanghui	A Shares	10,000	A Shares	10,000
Xu Guoqing	A Shares	6,000	A Shares	1,000
Sun Guangming		None		
Wang Xiaoxu		None		
Li Junfeng		None		
Huang Gan		None		
Guang Xuezhong		None		
David Hon To, Yu		None		
Philip Pat Yiu, Yuen		None		
<b>Supervisors</b>				
Ji Anqin	A Shares	1,000	A Shares	1,000
Han Zineng	A Shares	2,500	A Shares	2,500
Chen Jinqi	A Shares	10,500	A Shares	2,000
Chen Xiongyi		None		
Zhang Zhenya		None		
<b>Senior management</b>				
Yu Baoshan		None		None
Chen Miaogen	A Shares	11,500	A Shares	11,500
Tao Quan	A Shares	1,000	A Shares	1,000
Li Zhidong		None		None

Apart from the above, as at 30<sup>th</sup> June 2001, pursuant to the provisions of the SDI Ordinance, none of the Directors, Supervisors and Senior Management of the Company or their family members concerned had notified the Company of any other interests in the equity or debt securities of the Company or any of its associated companies. No rights to subscribe for equity or debt securities of the Company had been granted or exercised by any Director, Supervisor or Senior Management of the Company.