

OTHER INFORMATION

Director's Interests in Securities

As at 30th June, 2001, the interests of the Directors in the shares of the Company as recorded in the register maintained by the Company pursuant to Section 29 of the Securities (Disclosure of Interests) Ordinance ("SDI Ordinance") were as follows:

Name of Director	Number of shares held	
	Personal interest	Family interest
Mr. Yu Min	1,400,000	—
Mr. Ong Kim Toh, Patrick	—	50,000

Save as disclosed above, as at 30th June, 2001, none of the Directors or any of their associates had any interests in the securities of the Company or any of its associated corporations as defined in the SDI Ordinance.

Directors' Rights to Acquire Shares or Debentures

The Directors had personal interests in respect of options granted under the existing share option scheme of the Company and its associated corporations within the meaning of SDI Ordinance as follows:

(i) *Options granted under the Company's share option scheme:*

Name of Director	Date of grant	Outstanding at 1st January, 2001	Number of options shares		Outstanding at 30th June, 2001
			Granted during the period	Exercised during the period	
Mr. Song Lin	21st September, 2000	8,000,000	—	—	8,000,000 <i>Note (a)</i>
Dr. Xu Zhiming	21st September, 2000	6,000,000	—	—	6,000,000 <i>Note (a)</i>
Mr. Yu Min	21st September, 2000	1,000,000	—	—	1,000,000 <i>Note (b)</i>
Mr. Zhu Jinkun	25th April, 2001	—	3,000,000	—	3,000,000 <i>Note (c)</i>
Mr. Dai Zhenhua	25th April, 2001	—	3,000,000	—	3,000,000 <i>Note (c)</i>
Mr. Ong Thiam Kin	25th April, 2001	—	3,000,000	—	3,000,000 <i>Note (c)</i>
Mr. Zhang Wei	25th April, 2001	—	3,000,000	—	3,000,000 <i>Note (c)</i>

Notes:

- (a) The exercise price is HK\$0.590 per share and the exercisable period during which the options may be exercised is from 21st September, 2000 to 20th September, 2010.
- (b) The exercise price is HK\$0.590 per share and the exercisable period is divided into 3 tranches exercisable during the periods from 21st September, 2001, 2002 and 2003 to 20th September, 2010.
- (c) The exercise price is HK\$0.547 per share and the exercisable period is divided into 3 tranches exercisable during the periods from 25th April, 2002, 2003 and 2004 to 24th April, 2011.

(ii) *Options granted under the share option scheme of China Resources Enterprise, Limited, a fellow subsidiary of the Company:*

Name of Director	Date of grant	Outstanding at 1st January, 2001	Number of options shares		Outstanding at 30th June, 2001
			Granted during the period	Exercised during the period	
Mr. Ning Gaoning	11th May, 1996	3,300,000	—	—	3,300,000 <i>Note (a)</i>
	17th November, 1997	1,200,000	—	—	1,200,000 <i>Note (b)</i>
	20th June, 2000	3,300,000	—	—	3,300,000 <i>Note (c)</i>
Dr. Xu Zhiming	13th October, 1999	1,500,000	—	—	1,500,000 <i>Note (d)</i>

Notes:

- (a) The exercise price is HK\$3.856 per share and the exercisable period during which the options may be exercised is from 11th May, 1996 to 10th May, 2006.
- (b) The exercise price is HK\$14.300 per share and the exercisable period during which the options may be exercised is from 17th November, 1997 to 16th November, 2007.
- (c) The exercise price is HK\$7.190 per share and the exercisable period during which the options may be exercised is from 20th June, 2000 to 19th June, 2010.
- (d) The exercise price is HK\$8.480 per share and the exercisable period is divided into 3 tranches exercisable during the periods from 1st January, 2000, 2001 and 2002 to 12th October, 2009.

Save as disclosed above, at no time during the period was the Company, its holding companies, its fellow subsidiaries, its subsidiaries or any of its associated corporations a party to any arrangements to enable the Directors of the Company to acquire benefits by means of the acquisition of shares in, or debentures of, the Company or any other body corporate and none of the Directors or their spouse or children under the age of 18 had any right to subscribe for the securities of the Company or had exercised any such right during the period.

Substantial Shareholders

As at 30th June, 2001 the register of substantial shareholders maintained by the Company pursuant to Section 16(1) of the SDI Ordinance shows that the Company was notified of the following shareholders with an interest representing 10% or more of the issued share capital of the Company:

Name of Substantial Shareholders	Number of shares held
Gold Touch Enterprises Inc. ("Gold Touch")	297,229,604
Waterside Holdings Limited ("Waterside")	825,347,743
China Resources (Holdings) Company Limited ("CRH")	1,122,577,347
China Resources National Corp. ("CRN")	1,122,577,347

Gold Touch and Waterside directly hold 297,229,604 shares and 825,347,743 shares respectively in the Company. Gold Touch and Waterside are wholly owned subsidiaries of CRH, which in turn is a wholly owned subsidiary of CRN.

Purchase, Sale or Redemption of the Company's Listed Securities

During the period, neither the Company nor any of its subsidiaries purchased, sold or redeemed any of the Company's listed securities.

Audit Committee

The members of the audit committee comprise Mr. Wong Tak Shing and Mr. Ong Kim Toh, Patrick, both being independent non-executive directors of the Company.

The audit committee has reviewed with the management the accounting principles and practices adopted by the Group and discussed auditing, internal control and financial reporting matters including the review of the interim report for the six months ended 30th June, 2001.

Compliance With the Code of Best Practice

None of the Directors is aware of any information that would reasonably indicate that the Company is not or was not during the period in compliance with the Code of Best Practice as set out in Appendix 14 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

On behalf of the Board
CHINA RESOURCES LOGIC LIMITED
SONG LIN
CHAIRMAN

Hong Kong, 3rd September, 2001