

## SUPPLEMENTARY UNAUDITED FINANCIAL INFORMATION

As detailed in note 15(c) to the Interim Accounts, the Group acquired the entire issued share capital of DGL on 26 October 2001. The financial statements of DGL were not included in the financial statements of the Group as at 30 September 2001. In order to reflect the latest financial position of the Group after the acquisition, the directors consider that it is appropriate to provide additional financial information to shareholders by presenting the pro forma combined condensed profit and loss account for the six months ended 30 September 2001 and pro forma combined condensed balance sheet of the Group as at 30 September 2001, assuming the acquisition of DGL had been completed on or before 1 April 2001.

These pro forma combined condensed profit and loss account and balance sheet are presented for information purpose only and do not form part of the Group's Interim Accounts and have not been subject to any independent audit or review.

## SUPPLEMENTARY UNAUDITED FINANCIAL INFORMATION (Continued)

### Pro forma combined condensed profit and loss account

	For the For the six months ended 30 September 2001 <i>HK\$'000</i>
Turnover	<u><u>1,101,508</u></u>
Profit before amortisation and taxation	111,524
Amortisation of mastheads	<u>(43,538)</u>
Profit before taxation	67,986
Taxation	<u>(16,355)</u>
Profit after taxation but before minority interests	51,631
Minority interests	<u>(252)</u>
Profit for the period	<u><u>51,379</u></u>

### Pro forma combined condensed balance sheet

	30 September 2001 <i>HK\$'000</i>
Intangible assets – mastheads	1,682,799
Fixed assets	1,164,615
Investments in associated companies	(830)
Current assets	<u>965,708</u>
Current liabilities	<u>(454,673)</u>
Net current assets	<u><u>511,035</u></u>
	<u><u>3,357,619</u></u>
Financed by:	
Share capital and reserves	3,072,970
Minority interests	2,363
Long term liabilities	239,497
Deferred taxation	<u>42,789</u>
	<u><u>3,357,619</u></u>