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## DEFINITIONS

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*In this prospectus, unless the context otherwise requires, the following expressions have the following meanings:*

“Articles”	the articles of association of the Company
“associate(s)”	has the meaning ascribed to it in the Listing Rules
“Basic Law”	the Basic Law of Hong Kong
“Board”	the board of Directors
“Business Day”	a day (other than a Saturday) on which banks in Hong Kong are open for business
“CCASS”	the Central Clearing and Settlement System established and operated by Hongkong Clearing
“Companies Law”	the Companies Law, Cap 22 (Laws of 1961, as consolidated and revised) of the Cayman Islands
“Companies Ordinance”	the Companies Ordinance (Chapter 32 of the Laws of Hong Kong)
“Company”	China Treasure (Greater China) Investments Limited, a company incorporated on 14th September, 2001 in the Cayman Islands as an exempted company with limited liability
“Custodian”	Standard Chartered Bank
“Custodian Agreement”	the custodian agreement dated 18th February, 2002 entered into between the Company, the Interim Investment Manager, the Investment Manager and the Custodian
“Dao Heng Securities” or “Lead Manager”	Dao Heng Securities Limited, an investment adviser and a dealer registered under the Securities Ordinance (Chapter 333 of the Laws of Hong Kong)
“Director(s)”	the director(s) of the Company
“FIEs”	foreign investment enterprises in the PRC (including Sino-foreign equity joint ventures, Sino-foreign co-operative joint ventures and wholly foreign-owned enterprises established in the territory of the PRC)

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“Financial Year”	financial year of the Company, being the period of 12 months from 1st January to 31st December in a year
“GDP”	gross domestic product
“Greater China”	the PRC, Hong Kong, Taiwan and the Special Administrative Region of Macau
“HK\$”	Hong Kong dollars, the lawful currency of Hong Kong
“Hong Kong”	the Hong Kong Special Administrative Region of the PRC
“Hongkong Clearing”	Hong Kong Securities Clearing Company Limited
“Interim Investment Management Agreement”	the interim investment management agreement dated 18th February, 2002 entered into between the Company and the Interim Investment Manager
“Interim Investment Manager”	AsiaVest Investment Advisory Limited, an investment adviser registered under the Securities Ordinance
“Investment Limit”	HK\$5,000,000 or such other amount as may be resolved by the Directors from time to time as the limit for any single investment exercisable by the Investment Manager or the Interim Investment Manager
“Investment Management Agreement”	the investment management agreement dated 18th February, 2002 entered into between the Company and the Investment Manager
“Investment Manager”	China Core Capital Management Limited, a company incorporated in Hong Kong with limited liability and is owned as to 25.00% by Mr. Chan Yan Ming, Michael, a director of the Company, as to 37.50% by Mr. Ma Kam Fook, Robert, a director of the Company and as to 37.50% by Mr. Chen Wen Swei, Brian, an independent third party
“Issue Price”	HK\$1.00 per Offer Share
“Last Incentive Date”	in respect of the Financial Year in which the Investment Management Agreement is terminated, the last day on which the Investment Manager provides investment management services to the Company pursuant to the Investment Management Agreement prior to its termination and, in respect of any other Financial Year, 31st December

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“Latest Practicable Date”	11th February, 2002, being the latest practicable date prior to the printing of this prospectus for ascertaining certain information in this prospectus
“Listing Committee”	the Listing Committee of the Stock Exchange
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange
“Memorandum”	the memorandum of association of the Company
“Net Asset Value”	the net asset value of the Company calculated in accordance with the provisions of the Articles
“New Issue”	the issue of the New Issue Shares to the public in Hong Kong by way of an offer for subscription at the Issue Price, payable in full on application, on the terms and subject to the conditions set out in this prospectus and in the application forms relating thereto
“New Issue Shares”	30,000,000 new Shares initially being offered for subscription under the New Issue (subject to reallocation on the basis as described in the section headed “Structure of the Share Offer” in this prospectus)
“New Issue Underwriter”	Dao Heng Securities
“Offer Shares”	the New Issue Shares and the Placing Shares
“Over-allotment Option”	an option granted by the Company to the Underwriters, exercisable by Dao Heng Securities, on behalf of the Underwriters pursuant to the Underwriting Agreement to require the Company to issue not more than 15,000,000 Shares (representing approximately 15% of the number of Shares initially available under the Share Offer) at the Issue Price to cover over-allocations in the Placing
“Placing”	the placing of the Placing Shares for cash at the Issue Price, on and subject to the terms and conditions stated in this prospectus and the Underwriting Agreement
“Placing Shares”	70,000,000 new Shares to be placed or subscribed for by the Underwriters pursuant to the Underwriting Agreement

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“Placing Underwriters”	Dao Heng Securities Limited, BNP Paribas Peregrine Securities Limited, Thing On Securities Limited, Interchina Securities Ltd., FB Gemini Securities Limited, JS Cresvale International Limited, WorldVest Capital Limited, Shenyin Wanguo Capital (H.K.) Limited, Toyo Securities Asia Ltd., UOB Kay Hian (Hong Kong) Limited, Luen Fat Securities Co., Limited, Ever-Long Asset Management Limited, South China Securities Limited, TIS Securities (HK) Limited, Guotai Junan Securities (Hong Kong) Limited
“PRC”	the People’s Republic of China (for the purpose of this prospectus excluding Hong Kong, the Special Administrative Region of Macau and Taiwan)
“RMB/Renminbi”	yuan, the lawful currency of the PRC
“SAFE”	the State Administration of Foreign Exchange, the PRC government authority responsible for matters relating to foreign exchange administration
“SDI Ordinance”	the Securities (Disclosure of Interests) Ordinance (Chapter 396 of the Laws of Hong Kong)
“Securities Ordinance”	the Securities Ordinance (Chapter 333 of the Laws of Hong Kong)
“SFC”	the Securities and Futures Commission
“Share(s)”	ordinary share(s) of HK\$0.10 each in the share capital of the Company
“Share Offer”	the New Issue and the Placing
“Share Option Scheme”	the share option scheme conditionally adopted by the Company on 8th February, 2002, the principal terms of which are summarised in the section headed “Share Option Scheme” in Appendix III to this prospectus
“Shareholder(s)”	holder(s) of the Shares
“Sponsor”	Dao Heng Securities
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“Takeovers Code”	the Hong Kong Code on Takeovers and Mergers
“Underwriters”	the New Issue Underwriter and the Placing Underwriters

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“Underwriting Agreement”	the underwriting agreement dated 18th February, 2002 entered into between, inter alia, the Company, the Underwriters and the executive Directors relating to the Share Offer
“US”	United States of America
“US\$”	United States dollars, the lawful currency of the US
“Valuation Date”	the last dealing day of the Stock Exchange in each calendar month or such other dealing day as considered appropriate by the Board for the purpose of calculating the Net Asset Value
“%”	per cent.