

### LISTING AND DEALINGS

Application has been made to the Listing Committee for the listing of, and permission to deal in, the Shares in issue, the Offer Shares to be issued as mentioned herein and any Shares which may be issued pursuant to the exercise of the Over-allotment Option and the options granted under the Share Option Scheme. No part of the share or loan capital of the Company is listed or dealt in on any other stock exchange and no such other listing or permission to deal is being or proposed to be sought by the Company at the present time.

It is expected that dealings in the Shares on the Stock Exchange will commence on 28th February, 2002. The Shares will be traded in board lots of 2,000 Shares. The price of the Shares will be quoted on the Stock Exchange in Hong Kong dollars. The Shares will be issued in registered form.

The rules of the Stock Exchange currently require settlement to be made within two trading days.

Each transaction carried out on the Stock Exchange will be subject to a Securities and Futures Commission transaction levy of 0.007% and a Stock Exchange trading fee of 0.005% calculated on the value of the consideration for the securities concerned, payable by each of the seller and the buyer.

Dealings in the Shares registered in the Company's register of members which is maintained in Hong Kong will be subject to Hong Kong stamp duty.

The Company has appointed Tengis Limited as its Hong Kong share registrar and transfer office.

### **Shares will be eligible for admission into CCASS**

If the Listing Committee grants the listing of, and permission to deal in, the Shares on the Stock Exchange and the Company complies with the stock admission requirements of Hongkong Clearing, the Shares will be accepted as eligible securities by Hongkong Clearing for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealings in the Shares on the Stock Exchange or any other date Hongkong Clearing chooses. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second trading day after any trading day.

All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

All necessary arrangements have been made for the Shares to be admitted into CCASS.