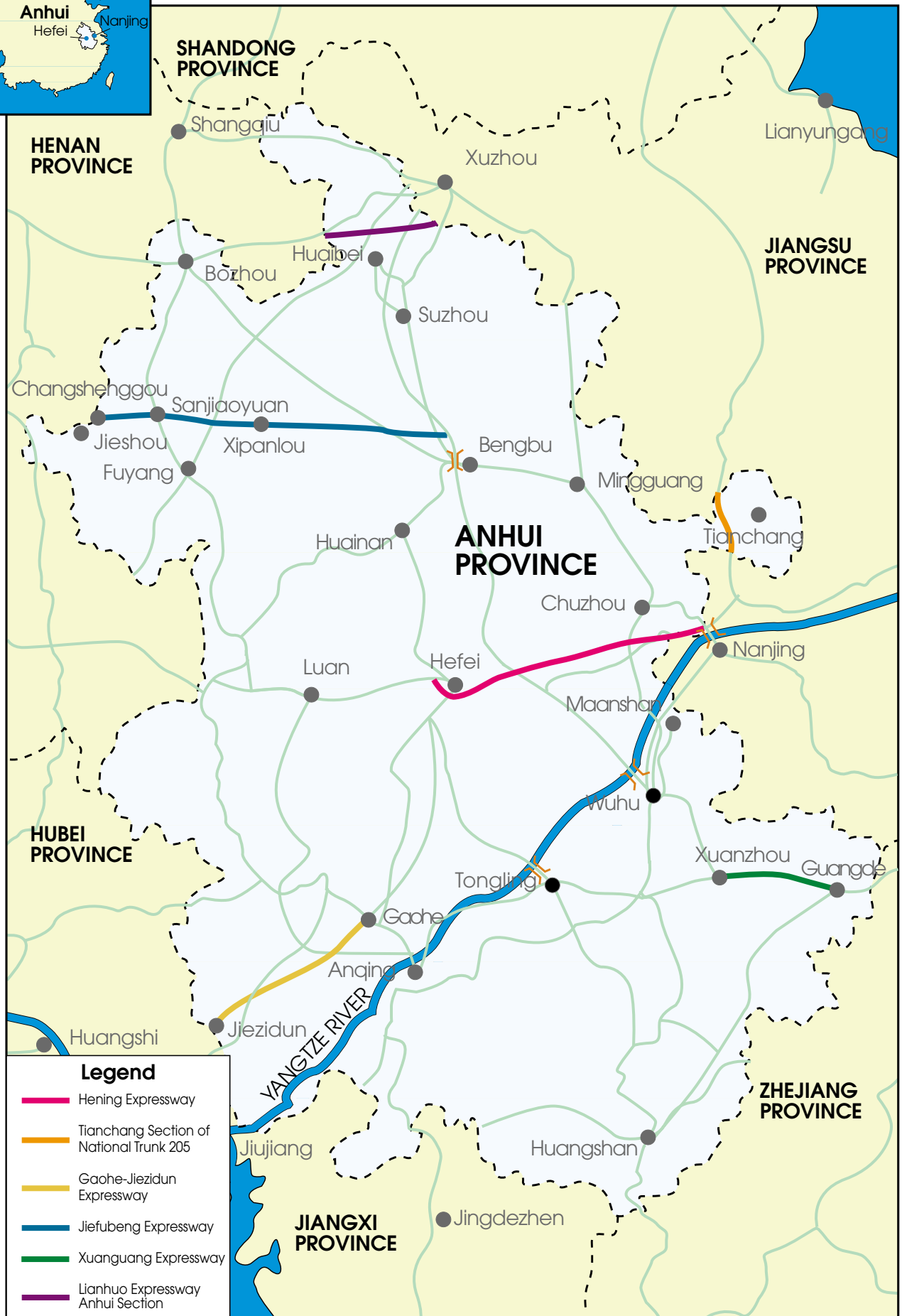


Highway Projects Map of Anhui Expressway Company Limited



<<< FINANCIAL HIGHLIGHTS

Summary of Results

For the years ended 31st December

	2001	2000	1999	1998	1997
	RMB'000	RMB'000	RMB'000	RMB'000	RMB'000
			(As restated)		
Turnover	582,584	386,825	330,433	275,258	225,716
Profit before taxation	329,914	293,353	244,146	194,541	165,240
Profit after taxation	269,972	227,176	206,156	165,360	140,454
Earnings per share (RMB)	0.1917	0.1613	0.1464	0.1174	0.0997

Summary of Assets and Liabilities

As of 31st December

	2001	2000
	RMB'000	RMB'000
Total assets	4,978,597	4,881,325
Total liabilities	(1,354,739)	(1,458,115)
Net asset value	3,623,858	3,423,210
Net asset value per share (RMB)	2.5727	2.4302

Business Summary

For the year ended 31st December, 2001

	Turnover RMB'000
Hening Expressway	305,344
New Tianchang Section of National Trunk 205	50,719
Gaojie Expressway	126,829
Xuanguang Expressway	69,841
Wantong Technology	29,851

