

Registered name of the Company	安徽皖通高速公路股份有限公司
English name of the Company	Anhui Expressway Company Limited
Authorized representative	Wang Shui
Secretary of the Board	Xie Xin Yu
Date and place of incorporation of the Company	The Company was incorporated on 15th August, 1996 in Hefei, the PRC as a joint stock limited company.
Re-registration	Upon completion of the new issue of H Shares by the Company, the Company re-registered the actual share capital issued on 12th December, 1996 pursuant to the provisions of the PRC laws
Business licence registration no.	3400001300169
Taxation registration no.	Di Shui Wan Zi no. 340103148973087 Guo Shui Wan Zi no. 340104148973087
Stock exchange listed	H Shares – Hong Kong Exchanges and Clearing Limited
Code	995
Legal address	669 Changjing West Road, Hefei, Anhui, the PRC
Place of business in Hong Kong	4th Floor, Jardine House, 1 Connaught Place, Hong Kong
H Share registrar	Hong Kong Registrars Limited 2nd Floor, Vicwood Plaza 199 Des Voeux Road Central Hong Kong
Principal bankers	Local: The Construction Bank, Anhui Branch, Sales Department Energy and Communication Office 24 Shengli Road Hefei, Anhui The PRC The Construction Bank, Anhui Branch, International Business Department 431 Meiling Avenue Hefei, Anhui, the PRC Overseas: Bank of China, Hong Kong Branch, 1 Garden Road, Central, Hong Kong

Sponsor	BNP Paribas Peregrine Capital Limited 36th Floor, Asia Pacific Finance Tower, 3 Garden Road, Central, Hong Kong
Auditors	Local: Arthur Andersen • Hua Qiang Rm 1118 China World Trade Tower 1 Janguomenwai Avenue, Beijing, the PRC Overseas: Arthur Andersen & Co. Certified Public Accountants 21/F, Edinburgh Tower 15 Queen's Road Central Hong Kong
Legal advisers	Local: Jingtian & Gongcheng Attorneys At Law Floors 11 & 15, The Union Plaza 20 Chaoyangmenwai Avenue Beijing 100020, the PRC Overseas: Gallant Y.T. Ho & Co. 4th Floor, Jardine House, 1 Connaught Place, Hong Kong
Office address of the Company	8 Meiling Avenue, Hefei, Anhui, the PRC (Postal Code: 230051)
Contact number	86-551-3433722
Facsimile	86-551-3434602
Information of the Company is available at	The PRC: Secretariat Office of the Board Anhui Expressway Company Limited 8 Meiling Avenue, Hefei, Anhui, the PRC (Postal Code: 230051) Hong Kong: ANPHI (HK) Company Limited Rm1802-3 Shun Kwong Commercial Building 8 Des Voeux Road West, Hong Kong Tel: (852) 2548 0821 Fax: (852) 2517 0839

This report is compiled in Chinese and English versions respectively. In case of any ambiguity between the two versions, the Chinese version shall prevail.