

Chapter I Company Profile

Jingwei Textile Machinery Company Limited (the “Company”) is a joint stock company established on 15th August 1995 by China National Textile Machinery (Group) Company Limited as the sole promoter, following the reorganization (the “Reorganisation”) of its wholly-owned subsidiary, Jingwei Textile Machinery Plant (“Jingwei Plant”). Jingwei Plant, subsequent to the reorganization, underwent further restructuring and is now known as Jingwei Textile Machinery (Group) Company Limited (“Jingwei Group Company”). (The Company together with its subsidiaries are herewith known as the “Group”).

The Company was registered as a high and new technology enterprise in Taiyuan High and New Technology Industrial Development Zone in Shanxi Province of the People’s Republic of China (the “PRC”). In 1996, the Company issued both H Shares and A Shares which have since been listed on The Stock Exchange of Hong Kong Limited (“The Stock Exchange of Hong Kong”) and The Shenzhen Stock Exchange respectively.

The Group is one of the largest textile machinery manufacturers in the PRC. It manufactures a wide range of textile machinery products, namely, natural fibre textile machinery and its components and special parts. Having undergone the asset reorganisation in 1999, the Company is currently also engaged in the production and sales of complete sets of blowing and carding, draw frames, fly frames and spinning frames for cotton spinning machines.

The Group is committed to improving the quality of its products, upgrading its technological standard, enhancing the development of large-scale and advanced textile machinery, upgrading its products, consolidating and developing its overseas and domestic markets, and maintaining its position as a leading textile machinery manufacturer in the PRC.

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| 1. | Legal name of the Company | : 經緯紡織機械股份有限公司 |
| | English name of the Company | : Jingwei Textile Machinery Company Limited |
| 2. | Legal representative of the Company | : Lu Yunliang |
| 3. | Company secretary to the Board | : Ye Xuehua |
| | Telephone | : (8610) 8453 4078-8188 |
| | E-mail address | : yxh@jwgf.com |
| | Stock representative | : Qiu Lin |
| | Telephone | : (8610) 8453 4081-8501 |
| | E-mail address | : ql@jwgf.com |
| | Correspondence address | : 701 First Shanghai Centre,
39 Liangmachiao Road,
Chaoyang District,
Beijing, PRC |
| | Postal Code | : 100016 |
| | Facsimile No | : (8610) 8453-4135 |
| 4. | Registered address of the Company | : 15 Wucheng Road, Taiyuan,
Shanxi Province, PRC |
| | Business address of the Company | : Level 7 First Shanghai Centre,
39 Liangmachiao Road,
Chaoyang District,
Beijing, PRC |
| | Postal Code | : 100016 |
| | Worldwide website | : http://www.jwgf.com |
| | E-mail address | : jwgf@jwgf.com |
| 5. | Newspapers for company information disclosure | |
| | PRC | : China Securities Post, Securities Times |
| | Hong Kong | : Wen Wei Po (Chinese); Hong Kong iMail (English) |
| | Website for publication of annual report | : http://www.cninfo.com.cn |
| | Place for inspection of annual report | : Secretariat of the Board |
| 6. | Stock exchanges on which shares of the Company are listed and stock codes | |
| | A Shares | : Shenzhen Stock Exchange |
| | Stock Name | : Jingwei Textile Machinery |
| | Stock Code | : 000666 |
| | H Shares | : The Stock Exchange of Hong Kong Limited |
| | Stock Name | : Jingwei Textile Machinery |
| | Stock Code | : 0350 |



7. Other relevant information of the Company

(1) Incorporation

Date and place of incorporation of the Company : 15th August 1995 at Taiyuan, Shanxi, PRC
Dates and place of changes to registration : 29th March 1996 at Taiyuan, Shanxi, PRC
particulars : 5th September 1996 at Taiyuan, Shanxi, PRC
4th December 1996 at Taiyuan, Shanxi, PRC
31st October 2000 at Taiyuan, Shanxi, PRC
Business licence number : 11005252-2
Tax registration certificate number : 140102110052522

(2) Auditors
PRC

: PricewaterhouseCoopers Zhong Tian
Certified Public Accountants
12th Floor, Shui On Plaza
333 Huaihaizhong Road
Shanghai
PRC

Hong Kong

: PricewaterhouseCoopers
Certified Public Accountants
22nd Floor, Prince's Building
Central
Hong Kong

(3) Hong Kong legal adviser

: Chiu & Partners
Solicitors
41st Floor, Jardine House
1 Connaught Place
Central
Hong Kong

(4) Lead underwriter of the 2000 securities issue

: Huaxia Securities Company Limited