

# Balance Sheet

30 April 2001

	Notes	2001 HK\$'000	2000 HK\$'000
NON-CURRENT ASSETS			
Fixed assets	13	1,033	1,134
Interests in subsidiaries	14	1,250,957	1,090,068
Interest in a jointly controlled entity	15	–	97,786
Interests in associates	16	14,635	23,494
Long term receivable	17	–	148,000
		<u>1,266,625</u>	<u>1,360,482</u>
CURRENT ASSETS			
Bullion finance debtors	19	–	50,852
Money loan and accounts receivable	20	–	14,447
Other receivables, prepayments and deposits		10,265	3,995
Cash and bank balances		<u>56</u>	<u>131</u>
		<u>10,321</u>	<u>69,425</u>
CURRENT LIABILITIES			
Other payables and accrued expenses		35,813	20,319
Interest-bearing bank and other borrowings	27	73,485	71,430
Due to shareholders	28	45,000	–
Convertible notes	29	163,401	–
Dividend payable		–	7,620
		<u>317,699</u>	<u>99,369</u>
NET CURRENT LIABILITIES		(307,378)	(29,944)
TOTAL ASSETS LESS CURRENT LIABILITIES		959,247	1,330,538
NON-CURRENT LIABILITIES			
Interest-bearing bank and other borrowings	27	44,280	–
Convertible notes	29	–	202,401
		<u>914,967</u>	<u>1,128,137</u>
CAPITAL AND RESERVES			
Issued capital	32	151,060	148,315
Reserves	33	<u>763,907</u>	<u>979,822</u>
		<u>914,967</u>	<u>1,128,137</u>

Chan Fat Chu, Raymond  
Director

Chan Fat Leung, Alexander  
Director