# 綜合現金流動表

### Consolidated Cash Flow Statement

截至二零零一年十二月三十一日止年度 For the year ended 31st December, 2001

			2001	2000
		附註	 港幣千元	港幣千元
		NOTES	HK\$'000	HK\$'000
從經營活動	NET CASH (OUTFLOW)			
(流出)流入之	INFLOW FROM			
現金淨值	OPERATING ACTIVITIES	29	(425,929)	179,735
	RETURNS ON INVESTMENTS			
投資回報及融資費用	AND SERVICING OF FINANCE	E		
已收利息	Interest received		5,996	5,064
已付利息	Interest paid		(47,874)	(77,944)
己收股息來自	Dividends received from:		(,)	(11,9211)
一聯營公司	– associates		9,883	228
一共同控制公司	<ul><li>jointly controlled entities</li></ul>		35,718	48,815
- 其他投資及持作	<ul> <li>other investments and</li> </ul>			- 7
買賣之證券	trading securities		1,714	2,556
已付少數股東	Dividends paid to		ŕ	ŕ
股息	minority shareholders		(5,280)	(8,124)
從投資回報及融資費用	NET CASH INFLOW (OUTFLOW	V)		
流入(流出)之	FROM RETURNS ON INVEST			
現金淨值	AND SERVICING OF FINANC	CE .	157	(29,405)
税項	TAXATION			
已付中國所得税	PRC income tax paid		(12,420)	(17,557)
中國所得税退税	PRC income tax refunded		3,969	2,493
香港利得税退税	Hong Kong Profits tax refunded		48	
從税項流出之	NET CASH OUTFLOW FROM			
現金淨值	TAXATION		(8,403)	(15,064)
投資活動	INVESTING ACTIVITIES			
購買物業、廠房及	Purchase of property, plant and			
設備	equipment		(9,963)	(7,014)
出售物業、廠房及	Proceeds from disposals of property	<i>i</i> .	(5,200)	(7,01.)
設備所得	plant and equipment	,	1,274	2,059
購買附屬公司(計入收購時之	Purchase of subsidiaries (net of cash	h	2,27.	2,000
現金及現金等值項目)	and cash equivalents acquired)	30	(166,692)	(107,978)
支付於前年度購買	Payment of outstanding cash		(, ,	( , )
附屬公司之	consideration for acquisition			
現金作價欠款	of subsidiaries in prior year		(27,565)	_
	, ,			

# 綜合現金流動表(續)

### Consolidated Cash Flow Statement (continued)

截至二零零一年十二月三十一日止年度 For the year ended 31st December, 2001

			2001	2000
	ļ.	附註	—————————————————————————————————————	港幣千元
	N	OTES	HK\$'000	HK\$'000
出售一間附屬公司	Proceeds from disposal			
部份權益所得	of certain interest in a subsidiary		138,995	_
聯營公司歸還借款	Repayment from associates		10,719	_
借款予聯營公司	Advances to associates		_	(1,692)
股本投入於一聯營公司	Capital contribution to an associate		(24,160)	_
增持一聯營公司	Purchase of additional interest in			
之權益	an associate		_	(13,628)
購買一共同控制	Purchase of interest in a			
公司	jointly controlled entity		(468)	_
收回之前出售一共同	Proceeds from disposal of a			
控制公司所得	former jointly controlled entity		_	3,112
收回一間共同控制公司之	Recovery of cost of investment			
投資成本	in a jointly controlled entity		14,022	1,185
給予共同控制公司	Advances to jointly			
借款	controlled entities		_	(49,362)
共同控制公司	Repayment from jointly			
歸還借款	controlled entities		20,763	_
給予少數股東借款	Advances to minority shareholders		(3,861)	_
購買非持作買賣之證券	Purchase of non-trading securities		_	(110)
購買持作買賣之證券	Purchase of trading securities		(7,851)	_
出售非持作買賣之	Proceeds on disposal of			
證券所得	non-trading securities		47	_
給予貸款	Loans advanced		(17,532)	(20,827)
存入超過三個月到期	Placement of bank deposits with			
之銀行存款	maturity of more than three months		(40,009)	(61,378)
取回超過三個月到期	Withdrawal of bank deposits with			
之銀行存款	maturity of more than three months		28,786	25,825
於投資活動流出之	NET CASH OUTFLOW FROM			
現金淨值	INVESTING ACTIVITIES		(83,495)	(229,808)
融資前流出之	NET CASH OUTFLOW			
現金淨值	BEFORE FINANCING		(517,670)	(94,542)

# 綜合現金流動表(續)

### Consolidated Cash Flow Statement (continued)

截至二零零一年十二月三十一日止年度 For the year ended 31st December, 2001

			2001	2000
	ß	付註	 港幣千元	港幣千元
	NO	OTES	HK\$'000	HK\$'000
融資	FINANCING	32		
發行股份	Issue of shares	32	9	919,606
發行股份費用	Share issue expenses		_	(12,183)
新銀行及其他貸款	New bank and other loans		1,190,013	528,986
歸還銀行及其他貸款	Repayment of bank and other loans		(689,926)	(604,039)
新期票	New promissory note		(00),720)	25,000
歸還期票	Repayment of promissory notes		_	(230,786)
歸還可換股貸款票據	Repayment of convertible loan notes		_	(507,097)
來自少數股東借款	Advances from minority shareholders		6,625	(307,077)
來自少數股東之	Capital contribution from minority		, in the second second	
股本投入	shareholders		18,286	18
歸還來自少數股東借款	Repayment to minority shareholders		-	(14,599)
歸還來自一間聯營公司借款	Repayment to an associate		(5,820)	_
來自一間聯營公司借款	Advances from an associate		-	5,820
歸還來自共同控制公司借款	Repayment to jointly controlled entities		(4,233)	(13,190)
融資流入之	NET CASH INFLOW FROM			
現金淨值	FINANCING		514,954	97,536
現金及現金等值項目	(DECREASE) INCREASE IN CASH			
之(減少)增加	AND CASH EQUIVALENTS		(2,716)	2,994
於一月一日之現金及	CASH AND CASH EQUIVALENTS			
現金等值項目金額	AT 1ST JANUARY		190,958	190,883
外滙兑换率改變之影響	Effect of foreign exchange rate changes		(41)	(2,919)
於十二月三十一日之現金	CASH AND CASH EQUIVALENTS			
及現金等值項目金額	AT 31ST DECEMBER		188,201	190,958
現金及現金等值項目	ANALYSIS OF THE BALANCES OF CA	ASH		
結存之分析	AND CASH EQUIVALENTS			
銀行結存及現金	Bank balances and cash		337,027	234,803
用作抵押之銀行存款	Pledged deposits		36,965	3,589
銀行貸款及透支	Bank loans and overdrafts		(1,092,748)	(473,783)
			(718,756)	(235,391)
超過三個月到期之	Bank deposits with maturity of more		(710,730)	(233,371)
銀行存款	than three months		(46,776)	(35,553)
無須於三個月內歸還之	Bank loans not repayable within			
銀行貸款	three months		953,733	461,902
			188,201	190,958