

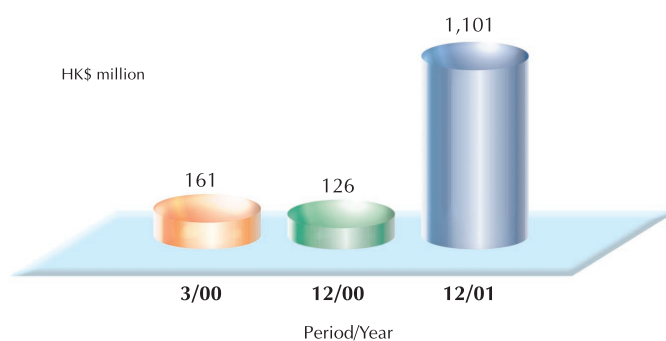
FINANCIAL HIGHLIGHTS

	12 months ended 31st December, 2001 HK\$'000	9 months ended 31st December, 2000 HK\$'000	12 months ended 31st March, 2000 HK\$'000
Turnover	1,100,820	125,510	161,039
Operating Profit (loss)	249,725	(15,354)	(135,908)
Profit (loss)			
attributable to			
Shareholders	131,421	(16,574)	(159,205)
Basic earnings (loss)			
per share	8.71 cents	(1.12) cents	(26.61) cents
Shareholders' funds			
(deficit)	403,043	266,091	(69,778)
Minority interests	350,172	—	525
Shareholders' funds			
and Minority			
interests	753,215	266,091	(69,253)
Consolidated net			
borrowings,			
including CB			
(Note 1)	771,554	Net Cash	219,164
Consolidated net			
borrowings,			
excluding CB			
(Note 1)	Net Cash	Net Cash	219,164
Consolidated total			
assets	2,086,547	305,093	209,033
Gearing ratios			
Debt/equity			
gearing ratio			
(Note 2)	102%	N/A	N/A
Debt/asset gearing			
ratio (Note 3)	37%	N/A	105%
Net cash inflow			
(outflow) from			
operating activities	262,881	(827)	(22,187)

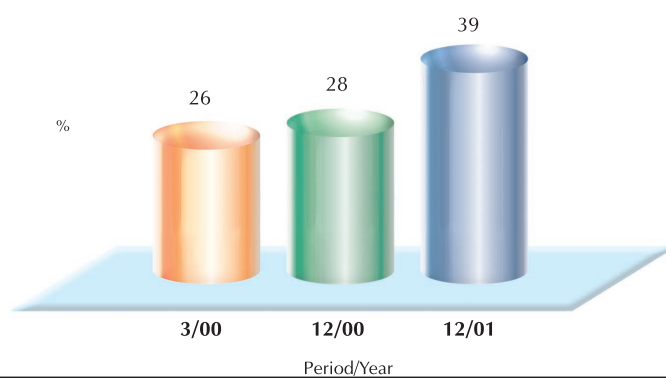
Notes:

1. Convertible bonds ("CB") of HK\$851.7 million were issued to CRH on 1st February, 2001 as consideration for the acquisition of three new businesses from CRH.
2. Debt/equity gearing ratio is the ratio of consolidated net borrowings (including CB) to shareholders' funds and minority interests.
3. Debt/asset gearing ratio is the ratio of the consolidated net borrowings (including CB) to consolidated total assets.
4. N/A represents not applicable.

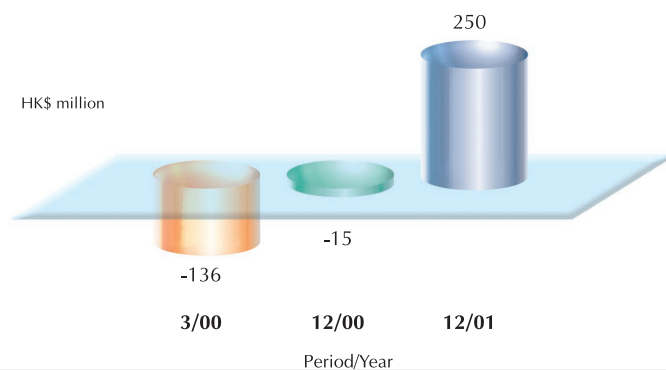
Successfully Restructured to Focus on Compressor and Semiconductor Businesses



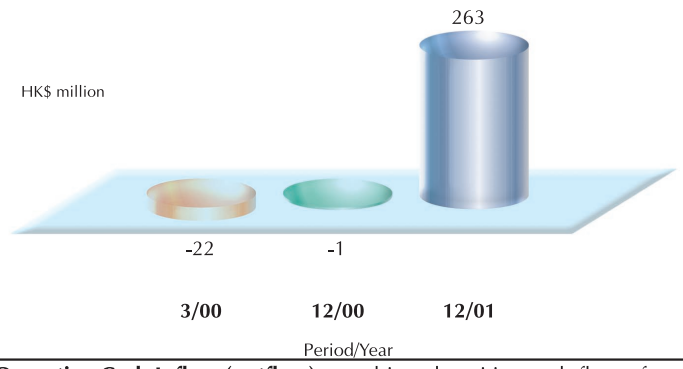
Turnover — increased 7.8 times to HK\$1,101 million



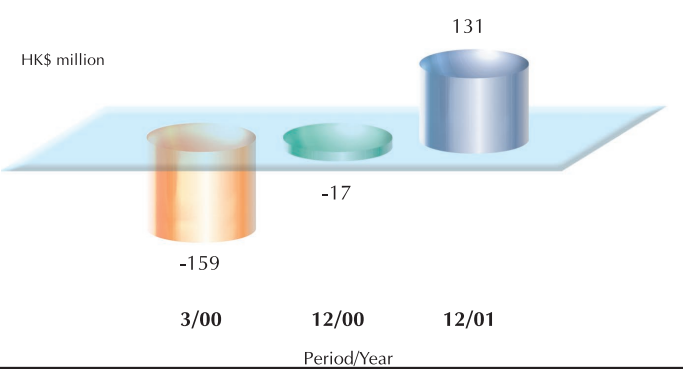
Gross Profit Margin — increased to 39% from 28%



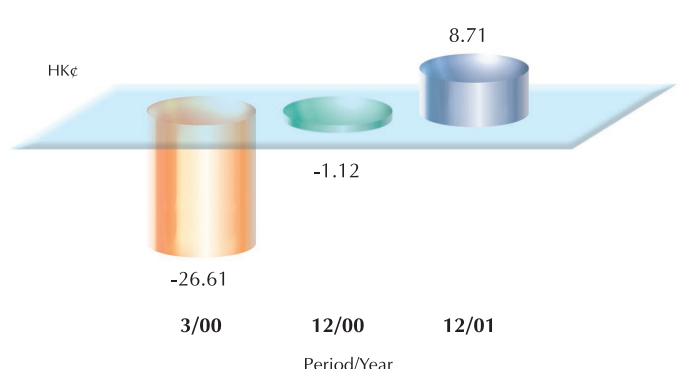
Operating Profit (loss) — achieved HK\$250 million profit compared to losses in previous periods



Operating Cash Inflow (outflow) — achieved positive cash flow of HK\$263 million compared to negative in prior periods



Profit (loss) Attributable to Shareholders — achieved HK\$131 million compared to losses in prior periods



Earnings (loss) Per Share — achieved 8.71 cents per share compared to losses per share in prior periods