

Overview of the Company

REGISTERED CHINESE NAME OF THE COMPANY:

廣州廣船國際股份有限公司

REGISTERED ENGLISH NAME OF THE COMPANY:

Guangzhou Shipyard International Company Limited

ABBREVIATION OF ENGLISH NAME OF THE COMPANY:

GSI

LEGAL REPRESENTATIVE OF THE COMPANY:

Mr. Hu Guoliang

SECRETARY TO THE BOARD OF DIRECTORS:

Mr. Li Zhidong

Address: 40 South Fangcun Main Road, Guangzhou, P.R.C.

Tel: (020) 81896411

Fax: (020) 81891575

E-mail address: lzd@chinagsi.com

THE COMPANY'S REGISTERED ADDRESS AND OFFICE:

40 South Fangcun Main Road, Guangzhou,

The People's Republic of China

Postal code: 510382

URL OF THE COMPANY: www.chinagsi.com

E-MAIL ADDRESS: gsi@chinagsi.com

PUBLICATIONS FOR DISCLOSING INFORMATION:

Shanghai Securities News

Hong Kong Commercial Daily

Hong Kong iMail

URL OF THE ANNUAL REPORT:

www.sse.com.cn

PLACE FOR INSPECTION OF THE ANNUAL REPORT:

Office of the Secretary to the Board of Directors

PLACE OF LISTING OF THE COMPANY'S SHARES:

A SHARES – Shanghai Securities Exchange

Share Code: 600685

Abbreviated Name: Guangzhou Shipyard International

H SHARES – The Stock Exchange of Hong Kong Limited

Share Code: 317

Abbreviated Name: Guangzhou Shipyard International

Guangzhou Shipyard International Company Limited

Overview of the Company

REGISTRATION DATE AND ADDRESS:

First registration date and address: 6th June 1993; GUANGZHOU

Amended registration date and address: 21st October 1994; GUANGZHOU

BUSINESS REGISTRATION NUMBER:

QI GU YUE SUI ZONG ZI DI NO. 000264

TAXATION REGISTRATION NUMBER:

440107520102708

AUDITORS:

Yangcheng Certified Public Accountants Company

25/F, Jianlibao Plaza, Middle Dongfeng road, Guangzhou

PricewaterhouseCoopers Public Accountants

22/F, Prince's Building, Central, Hongkong

SOLICITORS:

Guangzhou Z & T Law Firm

14/F, Yuehai Mansion, No. 472, East Huanshi Road, Guangzhou

JONES, DAY, REAVIS & POGUE

31/F, Edinburgh Tower,

The Landmark

15 Queen's Road Central, Hongkong

SHARE REGISTRARS:

Registry office for A share:

Shanghai Central Securities Registration and clearing Company

727, Pujian Road, Shanghai

Guangdong Nanfang Securities Registration Company

8, Tianhe South Second Road, Guangzhou

Registry office for H share:

HKSCC (Registrars) Limited,

2/F Vicwood Plaza, 199 Des Voeux Road, Central, Hong Kong

ADR CONSIGN BANK:

The bank of New York

Investor Relations

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