

1. 本公司於二零零一年六月二十二日（星期五）上午九時，在哈爾濱市動力區大慶路95號8座17樓會議室，召開了本公司二零零零年度股東週年大會。會議通過了本公司於二零零一年四月二十三日所發出之《股東周年大會通知》所列全部議案。
2. 本公司於二零零一年九月二十二日（星期六）上午九時，在哈爾濱市動力區大慶路95號8座17樓會議室，召開了臨時股東大會。會議通過了本公司於二零零一年八月九日所發出之《臨時股東大會通知》所列關於本公司在中國境內發行人民幣普通股（A股）事項全部議案。
3. 於二零零一年九月，本公司及其所屬公司哈爾濱汽輪機廠有限責任公司、哈爾濱鍋爐廠有限責任公司和哈爾濱電機廠有限責任公司分別與中國華融資產管理公司、中國長城資產管理公司和中國信達資產管理公司草簽了債權轉股權協議書。根據該項協議規定債權轉股權合共金額為人民幣48,598萬元。債權轉股權是國家支持重要企業的一項重大政策，該項協議還有待國家批准後正式生效。如果該項協議最終獲國家批准，中國華融資產管理公司將有人民幣23,414萬元債權轉為哈爾濱汽輪機廠有限責任公司股權，所佔比例為27%；人民幣4,102萬元債權轉為哈爾濱鍋爐廠有限責任公司股權，所佔比例為5.7%；人民幣7,584萬元債權轉為哈爾濱電機廠有限責任公司股權，所佔比例10.63%。中國信達資產管理公司將有人民幣7,200萬元債權轉為哈爾濱汽輪機廠有限責任公司股權，所佔比例為8%；人民幣850萬元債權轉為哈爾濱鍋爐廠有限責任公司股權，所佔比例為1.18%；人民幣1,600萬元債權轉為哈爾濱電機廠有限責任公司股權，所佔比例為2.24%。中國長城資產管理公司將有人民幣1,830萬元債權轉為哈爾濱汽輪機廠有限責任公司股權，所佔比例為2%；人民幣2,018萬元債權轉為哈爾濱鍋爐廠有限責任公司股權，所佔比例為2.8%。
1. The 2000 Annual General Meeting of the Company was held at Block B, 95 Daqing Road, Harbin, Heilongjiang Province, PRC on 22nd June 2001 (Friday). All of the proposed resolutions stated in the Notice of Annual General Meeting of 23rd April 2001 were passed at the meeting.
2. The Extraordinary General Meeting of the Company was held at Block B, 95 Daqing Road, Harbin, Heilongjiang Province, PRC on 22nd September 2001 (Saturday). All of the proposed resolutions stated in the Notice of Extraordinary General Meeting of 9th August 2001 related to issuing domestic common shares denominated in Renminbi (A Share) in China were passed at the meeting.
3. In September 2001, the Company and its subsidiaries, Harbin Turbine Company Limited, Harbin Boiler Company Limited and Harbin Electrical Machinery Company Limited respectively signed referendum debt-equity swap agreements with China Huarong Assets Management Company, China Greatwall Assets Management Company and China Xinda Assets Management Company. According to these agreements, the total debt-equity swap value amounted to Rmb485.98 million. The debt-equity swap policy is an important measure carried out by the State to support key enterprises. These agreements will become formally effective with the approval of the State. If the State finally approved these agreements, China Huarong Assets Management Company would swap debt of Rmb234.14 million, Rmb41.02 million and Rmb75.84 million into equity of Harbin Turbine Company Limited, Harbin Boiler Company Limited and Harbin Electrical Machinery Company Limited respectively, accounting for 27%, 5.7% and 10.61% of the total equity of respective company. China Xinda Assets Management Company would swap debt of Rmb72 million, Rmb8.5 million and Rmb16 million into equity of Harbin Turbine Company Limited, Harbin Boiler Company Limited and Harbin Electrical Machinery Company Limited respectively, accounting for 8%, 1.18% and 2.24% of the total equity of respective company. China Greatwall Assets Management Company would swap debt of Rmb18.3 million and Rmb20.18 million into equity of Harbin Turbine Company Limited and Harbin Boiler Company Limited respectively, accounting for 2% and 2.8% of the total equity of respective company.



4. 本公司於二零零二年一月三十日，在哈爾濱市動力區大慶路95號B座17樓會議室，召開了董事會會議，對本公司高級管理人員進行了如下調整：

- (1) 由於工作變動原因，苗立杰先生不再擔任本公司副總經理職務；
- (2) 因工作需要，商中福先生調任本公司副總經理主管技術開發工作，不再擔任本集團哈爾濱汽輪機廠有限責任公司董事長、總經理職務，曲大庄先生為本集團哈爾濱汽輪機廠有限責任公司董事長、總經理職務。

除以上事項外，本公司期內未有其他需披露而未披露之重要事項。

4. The meeting of the board of directors of the Company was held at the meeting room on 17th Floor, Block B, 95 Daqing Road, Dongli District, Harbin on 30th January 2002. The meeting approved the adjustment to the senior management of the Company as follows:

- (1) Due to job change, Dr. Miao Li-jie would not act as deputy general manager of the Company any more.
- (2) Due to job need, Mr. Shang Zhong-fu would be transferred to act as deputy general manager in charge of technology development of the Company and would not act as chairman and general manager of the Turbine Company under the Group any more. Dr. Qu Da-zhuang was appointed as chairman and general manager of the Turbine Company under the Group.

Other than disclosed above, the Company did not have other disclosable significant events in the period under review.