



## 一、股本變動情況

## 1. Change in share capital

## (1) 股本結構情況

## (1) Structure of share capital

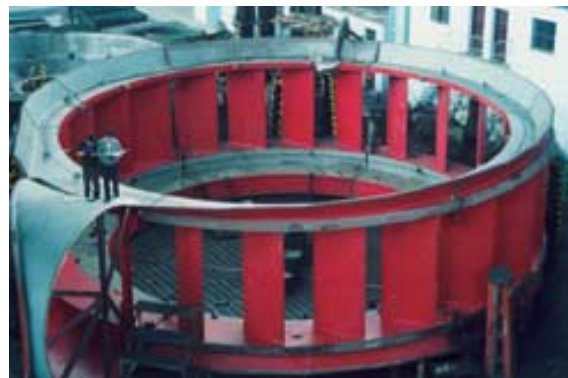
		期初股數 Number of shares at beginning of the year	佔已發行 股份比例% Percentage in total issued shares (%)	本期變動增 (減) Increase/ (decrease) during the year	期末股數 Number of shares at the end of the year	佔已發行 股份比例% Percentage in total issued Shares (%)
一 尚未流通股份	1. Non-circulating shares					
境內法人持有股份 (國有法人股)	Promoter Legal Person Shares (A Shares)	220,000,000	48.89	0	220,000,000	48.89
二 已流通股份	2. Circulating Shares					
1、境內上市的人民幣 普通股(A股)	1. Domestic listed Renminbi ordinary shares (A Shares)	60,000,000	13.33	0	60,000,000	13.33
2、境外上市的外資股 (H股)	2. Overseas-listed foreign investment shares (H Shares)	170,000,000	37.78	0	170,000,000	37.78
已流通股份合計	Total number of circulating shares	230,000,000	51.11	0	230,000,000	51.11
股份合計	Total number of shares issued	450,000,000	100.00	0	450,000,000	100.00

## (2) 股票發行與上市情況

## (2) Issue and listing of shares

截至二零零一年十二月三十一日止的  
前三年公司無股票發行情況。

For the three years ended 31 December 2001, the Company  
has not issued any shares.



## 二、股東情況介紹

於二零零一年十二月三十一日，本公司之股東總數為44,563戶，其中境內法人持有股份（國有法人股）1戶，境內上市人民幣普通股（A股）44,469戶，境外上市外資股（H股）93戶。本公司無內部職工股股東。

### 主要股東持股情況

## 2. Particulars of Shareholders

As at 31 December 2001, the Company had in total 44,563 shareholders, of which 1 was the holder of domestic legal person shares (legal person shares), 44,469 were shareholders of domestic listed Renminbi ordinary shares (A Shares) and 93 were shareholders of overseas listed foreign investment shares (H Shares). The Company had not issued any employee shares.

The major shareholders of the Company and their respective shareholdings were as follows:

股東名稱	類別	年末持 股數(股)	佔已發行A股 股本比例(%)	佔已發行H股) 股本比例(%)	佔總股本 比例(%)	本報告期內 股數增減(股)
Name of shareholders	Types of shares	Number of shares held at year end (shares)	Percentage to A Shares issued (%)	Percentage to H Shares issued (%)	Percentage to total shares issued (%)	Increase/ (Decrease) during the year (shares)
東方電機廠 Dongfang Electrical Machinery Works	A股 A	220,000,000	78.57	—	48.89	0
香港中央結算(代理人)有限公司 HKSCC Nominees Limited	H股 H	168,269,999	—	98.98	37.39	1,548,000
CHUK YEE MEN LIZA Chuk Yee Men, Lisa	H股 H	478,000	—	0.28	0.11	0
楊德群 Yang De Qun	A股 A	290,800	0.10	—	0.06	—
陳學文 Chan Xue Wen	A股 A	196,200	0.07	—	0.04	—
興和基金 Xing He Funds	A股 A	162,187	0.06	—	0.04	—
施宏章 Shi Hong Tong	A股 A	158,200	0.06	—	0.04	—
馬文玉 Ma Wen Yu	A股 A	140,845	0.05	—	0.03	—
WONG MING LONG Wong Ming Long	H股 H	140,000	—	0.08	0.03	—
TAM SHEUNG WING Tam Sheung Wing	H股 H	132,000	—	0.08	0.03	-100,000

## 二、股東情況介紹 (續)

- (1) 東方電機廠為本公司220,000,000股境內法人持有股份(國有法人股)的法定持有者。東方電機廠於一九五八年成立，法定代表人為斯澤夫，主營範圍包括機電設備製造，工礦設備及備件生產，電站技術改造，電器產品製造，汽車運輸，汽車修理，技術諮詢、服務、轉讓、培訓、開發。註冊資金為人民幣128,420,000。本年度內其持有的股份無任何質押情況。

- (2) 香港中央結算(代理人)有限公司所持股份系代理客戶持股。本公司未接獲有本公司H股股東持股數量超過本公司總股本10%的情況。

- (3) 除本年度報告披露外，董事會並無得悉任何人士直接或間接持有須根據香港證券(披露權益)條例第十六(一)條之規定予以記錄在已發行股份登記名冊內之權益或按照中國有關規定須予申報之持股數量。

- (4) 公司未發現前10名股東存在關聯關係。



## 2. Particulars of Shareholders (continued)

- (1) Dongfang Electrical Machinery Works ("DFEW") is the legal owner of the Company's 220,000,000 domestic legal person shares. Its legal representative is Si Zefu. DFEW was established in 1958. Its scope of principal business includes manufacture of mechanical and electrical equipment, production of mining plant equipment and spare parts, technical reform of power plants, manufacturing of electrical products, automobile transportation, automobile repair, technical consultation, service, transfer, training and development. Its registered share capital is Rmb128,420,000. During the year, none of DFEW's shares in the Company was pledged.

- (2) HKSCC Nominees Limited acts as a nominee only. The Company was not aware of any of the shareholders of H Shares held 10% or more of the total issued shares of the Company.

- (3) Save as disclosed herein, the directors are not aware of any person directly or indirectly interested in the equity securities of the Company as recorded in the register required to be kept under section 16(1) of the Hong Kong Securities (Disclosure of Interests) Ordinance or required to be disclosed under the provision of relevant PRC laws and regulations.

- (4) The Company is not aware of any connected party relation between the top ten major shareholders of the Company.