

股本變動及股東情況

MOVEMENT OF SHAREHOLDERS' EQUITY AND THE STATUS OF SHAREHOLDERS

(一) 股本變動情況

報告期內股本無變動

項目
Item

本次變動前
Pre-movement

(I) CHANGES IN SHARE CAPITAL

There were no movements of share capital during the period.

本次變動增減(+、-)
Increase/decrease(+、-)

本次變動後
Post movement

配股
Rights
issues

送股
Bonus
issues

公積金轉股
Conversion
from reserves

增發
Issues

其他
Others

小計
Sub-total

一、未上市流通股份

1. Outstanding unlisted shares 250,000,000 250,000,000

1、發起人股份

a. Founder shares

其中：

Of which：

國家持有股份

State shares

境內法人持有股份

Domestic legal person shares 250,000,000

境外法人持有股份

Overseas legal person shares

其他

Others

2、募集法人股

b. Raised legal person shares

3、內部職工股

c. Internal employee shares

4、優先股或其他

d. Preferential shares or other

未上市流通股份合計

outstanding unlisted shares 250,000,000 250,000,000

二、已上市流通股份

2. Outstanding listed shares 150,000,000 150,000,000

1、人民幣普通股

a. Rmb ordinary shares 50,000,000 50,000,000

2、境內上市的外資股

b. Foreign shares listed domestically

境外上市的外資股

Foreign shares listed overseas 100,000,000 100,000,000

其他

Others

已上市流通股份合計

Total listed outstanding shares 150,000,000 150,000,000

三、股份總數

3. Total shares 400,000,000 400,000,000

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(二) 股票發行與上市情況

1、本公司報告期股票價格情況

- (1) 2001年H股股票價格：
年初開盤價：0.75港元
年末收盤價：1.74港元
最高價：3.9港元
最低價：1.21港元
- (2) 2001年A股股票價格：
年初開盤價：12.20元
年末收盤價：10.16元
最高價：15.87元
最低價：7.68元

2、到報告期末為止的前三年沒有股票發行情況。

3、報告期內公司股份總數及結構無變動。

4、報告期內無內部職工股。

5、報告期內本公司或任何附屬公司概無買賣或購回本公司之股份。

(三) 報告期末股東總數為38467戶，其中A股38337戶，H股130戶。

(四) 持有本公司5%以上(含5%)股份的股東情況及前十名股東

1、持有本公司5%以上(含5%)股份的股東情況

股東名稱	Name of shareholder	年初持股數	年初佔總股本比例	年末持股數	年末佔總股本比例
		No. shares held at beginning of year	Percentage of total shares at beginning of year	No. shares held at end of year	Percentage of total shares at end of year
北人集團公司	Beiren Group Corporation	250,000,000	62.5%	250,000,000	62.5%
HKSCC NOMINEES LIMITED	HKSCC NOMINEES LIMITED	91,038,199	22.75%	97,629,199	24.41%

(II) SHARE ISSUE AND LISTING SITUATION

1) The Company's share price during the period

- (a) The 'H' share price in 2001:
Opening price at beginning of year: HK\$0.75
Closing price at end of year: HK\$1.74
Highest price: HK\$3.9
Lowest price: HK\$1.21
- (b) The 'A' share price in 2001:
Opening price at beginning of year: Rmb12.20
Closing price at end of year: Rmb10.16
Highest price: Rmb15.87
Lowest price: Rmb7.68

2) There have been no share issues for the three years prior to the end of the period.

3) There was no change to the total number of shares nor share structure during the period.

4) There was no trade in nor buyback of the Company's shares by either the Company or its affiliated companies.

5) During the period, neither the Company nor any of its subsidiaries has purchased or redeemed any shares of the Company.

(III) AT THE END OF THE PERIOD, THE TOTAL NUMBER OF SHAREHOLDERS IN THE COMPANY WAS 38,467, OF WHICH 38,337 WERE 'A' SHAREHOLDERS AND 130 WERE 'H' SHAREHOLDERS.

(IV) THE TOP TEN LARGEST SHAREHOLDERS HOLDING 5% OR ABOVE OF THE COMPANY'S SHARES

1) Shareholders holding 5% or above of the Company's shares

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2、 前十名股東所持股數及比例

2) The ten largest shareholders and their holdings

股東名稱	Name of shareholder	持股種類 Type of shares held	期末持股數 No. shares at end of period	佔總股本 (%) Percentage of total shares (%)
北人集團公司	Beiren Group Corporation	A	250,000,000	62.50
HKSCC Nominees Limited	HKSCC Nominees Limited	H	97,629,199	24.41
上海財政	Shanghai Ministry of Finance	A	666,526	0.17
HSBC Nominees (Hong Kong) Limited	HSBC Nominees (Hong Kong) Limited	H	514,000	0.13
Hui Kau Yu	Hui Kau Yu	H	400,000	0.10
興和基金	Xinghe Fund	A	164,263	0.04
戴美芳	Dai Meifang	A	140,040	0.04
立時達	Li Shida	A	135,500	0.03
Lam Kwok Leung	Lam Kwok Leung	H	102,000	0.03
Chekiang First Bank (Nominees) Ltd.	Chekiang First Bank (Nominees) Ltd.	H	100,000	0.03

注：

北人集團公司所持有股份為未流通股，HKSCC NOMINEES LIMITED為香港中央結算(代理人)有限公司所持股份是代理客戶持股，本公司接獲香港中央結算(代理人)有限公司通知本公司任何單一H股股東持股數量未有超過本公司總股本5%情況。

持有公司5%以上(含5%)股東所持股份無質押或凍結情況。

公司前十名股東之間無關聯關係。

持有公司5%以上(含5%)股東變動情況：無

Notes:

All of the shares held by the Beiren Group Corporation are untradeable. HKSCC NOMINEES LIMITED held shares on behalf of its clients and the Company has been notified by HKSCC Nominees Limited that none of the shareholders of H Shares held more than 5% of the total shares in the Company.

None of the shareholders holding more than 5% or above (inclusive) of the Company's shares are in a position where their shares are mortgaged or have been frozen.

None of the Company's 10 major shareholders are related.

Movements in shareholdings above 5% (inclusive) : None



The leaders, staff, the representatives from the relevant government authorities, the design and the construction units during the foundation stone laying ceremony held at the new location of Beiren Printing Machinery Holdings Limited in the Beijing Hi-tech Development Zone on 28 February 2002.

2002年2月28日本公司各層領導、員工與政府有關部門，設計單位，建築單位等在北京高新技術開發區北人印刷機械股份有限公司新址參加奠基儀式。

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(五) 公司年度股東權益變動表及其原因：

V. CHANGES IN SHAREHOLDERS' FUND DURING THE YEAR AND THE REASONS FOR THE CHANGES:

項目		股本	資本公積	盈餘公積	法定公益金	未分配利潤	外幣報表 折算差異	股東權益合計
Items		Share capital	Capital reserve	Surplus reserve fund	Statutory public welfare fund	Undistributed profit	Exchange reserve	Total shareholders' fund
期初數	As at 1 January 2001	400,000,000	399,511,301.04	120,377,259.99	35,872,600.62	14,953,808.69	2,119.58	934,844,489.30
本期增加	Increase during 2001			12,972,537.60	6,486,268.80	3,309,137.86	0.45	16,281,675.91
本期減少	Decrease during 2001							
期末數	As at 31 December 2001	400,000,000	399,511,301.04	133,349,797.59	42,358,869.42	18,262,946.55	2,120.03	951,126,165.21

變動原因：

Reasons for the changes:

1. 盈餘公積，法定公益金增加均為本年新增利潤計提增加所致。
2. 未分配利潤增加為本年淨利潤扣除本年度擬分配股利後的淨增加額。

1. Increase in surplus reserve and statutory public welfare fund was attributable to the rise in profit for the year.
2. The rise in undistributed profit was attributable to the net increase of net profit after deducting proposed distribution of dividends.