

會計數據及業務數據摘要

Financial and Business Summary

(一) 洛陽玻璃股份有限公司(「本公司」)及其附屬公司(「本集團」)本年度實現利潤情況(按中國會計準則及制度編製)：

1. The result of Luoyang Glass Company Limited (“the Company”) and its subsidiaries (“the subsidiaries”) for the current year prepared under PRC Accounting Regulations are as follows:

		二零零一年 人民幣千元 2001 RMB'000	二零零零年 人民幣千元 2000 RMB'000
利潤總額	Total profit	8,088	89,440
淨利潤	Net profit	9,868	65,991
扣除公司非經常性損益後的淨利潤	Net profit excluding non-operating profit and loss	9,868	65,991
主營業務利潤	Principal operating profit	146,406	284,954
其他業務利潤	Other operating profit	—	—
營業利潤	Operating profit	10,770	89,791
投資虧損	Investment expense	(804)	(9,559)
補貼收入	Subsidied income	—	—
營業外收支淨額	Non operating Loss/(profit)	(1,878)	9,208
經營活動產生的現金流量淨額	Net cash inflow from operating activities	135,567	45,062
現金及現金等價物淨增加額/減少額	Net increase/decrease in cash and cash equivalent	25,560	(62)

(二) 本集團前三年主要會計資料和財務指標

2. Major financial data and financial indicators for the previous three years of the Group

1、按中國會計準則及制度編製(截至十二月三十一日止)

(1) Prepared in accordance with PRC Accounting Regulations (for the year ended 31 December)

		二零零一年 人民幣千元 2001 RMB'000	二零零零年 人民幣千元 2000 RMB'000	一九九九年 人民幣千元 1999 RMB'000
主營業務收入	Income from principal operations	817,277	901,522	822,082
淨利潤	Net profit	9,868	65,991	52,147
總資產	Total assets	3,121,000	2,889,045	2,878,541
股東權益(不含少數股東權益)	Shareholders' funds (excluding minority interests)	1,562,584	1,552,716	1,486,725
每股收益(攤薄)	Earnings per share (diluted)	0.014	0.094	0.074
每股收益(加權)	Earnings per share (weighted)	0.014	0.094	0.074
每股淨資產(攤薄)(元)	Net assets per share (diluted)(yuan)	2.23	2.22	2.12
調整後的每股淨資產(元)	Adjusted net assets per share (yuan)	1.23	1.81	1.42
淨資產收益率(%) (攤薄)	Return (%) on net assets (diluted)	0.63	4.25	3.51
淨資產收益率(%) (加權)	Return (%) on net assets (weighted)	0.63	4.25	3.51
每股經營活動產生的現金流量淨額(元)	Cash flow from operating activities per share (yuan)	0.194	0.064	0.13

會計數據及業務數據摘要 (續)

Financial and Business Summary (Continued)

(二) 本集團前三年主要會計資料和財務指標 (續)

- 2、按照中國證監會《公開發行證券公司資訊披露編報規則(第九號)》要求計算的淨資產收益率和每股收益：

二零零一年度

報告期利潤

Profit during the reporting period

主營業務利潤	Principal operating profit
營業利潤	Operating profit
淨利潤	Net profit
扣除非經常性損益後的淨利潤	Net profit excluding extraordinary items

二零零零年度

報告期利潤

Profit during the reporting period

主營業務利潤	Principal operating profit
營業利潤	Operating profit
淨利潤	Net profit
扣除非經常性損益後的淨利潤	Net profit excluding extraordinary items

2. Major financial data and financial indicators for the previous three years of the Group (continued)

- (2) Return on net assets calculated as required by “No.9 Document of Regulations of Information Disclosure for Public Companies” issued by China Securities Regulatory Commission:

2001

淨資產收益率		每股收益	
全面攤薄	加權平均	全面攤薄	加權平均
Return on net asset		Earnings per share	
Fully dilluted	Weighted average	Fully dilluted	Weighted average

0.094	0.094	0.209	0.209
0.007	0.007	0.015	0.015
0.006	0.006	0.014	0.014
0.006	0.006	0.014	0.014

2000

淨資產收益率		每股收益	
全面攤薄	加權平均	全面攤薄	加權平均
Return on net asset		Earnings per share	
Fully dilluted	Weighted average	Fully dilluted	Weighted average

0.18	0.19	0.41	0.41
0.06	0.06	0.13	0.13
0.04	0.04	0.09	0.09
0.04	0.04	0.09	0.09

- 3、股東權益變動情況 (按中國會計準則及制度編製)

(3) Changes in shareholders' funds during the year (prepared under PRC Accounting Regulations)

項目	股本 (千股) Shares capital (Shares'000)	資本公積 人民幣千元 Capital reserve RMB'000	盈餘公積 人民幣千元 Surplus reserve RMB'000	法定公益金 人民幣千元 Statutory welfare funds RMB'000	累計虧損 人民幣千元 Accumulated deficit RMB'000	股東權益 合計人民幣千元 Total shareholders' fund RMB'000
Items						

期初數	Balance at the beginning of the year	700,000	969,988	223,806	55,142	°]341,078°^	1,552,716
本期增加	Increase in the period	—	—	—	—	9,868	9,868
本期減少	Decrease in the period	—	—	—	—	—	—

期末數	Balance of the end of the year	700,000	969,988	223,806	55,142	(331,210)	1,562,584
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變動原因：

Reasons for changes:

- 1、法定公益金已包括在盈餘公積內。

1. Statutory public welfare fund was included in surplus reserve.

- 2、報告期內累計虧損變動，是因為報告期內本集團淨利潤人民幣9,868千元所致。

2. Change of accumulated deficit during the reporting period is the result of net profit of RMB9,868,000 of the Group during the reporting period.

會計數據及業務數據摘要（續）

Financial and Business Summary (Continued)

（二）本集團前三年主要會計資料和財務指標（續）

2. Major financial data and financial indicators for the previous three years of the Group (continued)

4、按國際會計準則編製（截至十二月三十一日止）

(4) Prepared under International Accounting Standards (“IAS”) (for the year ended 31 December)

		二零零一年 人民幣千元 2001 RMB'000	二零零零年 人民幣千元 2000 RMB'000	一九九九年 人民幣千元 1999 RMB'000
營業額	Turnover	813,385	896,169	818,000
除稅及少數股東權益後利潤	Profit attributable to shareholders	9,868	65,991	56,161
總資產	Total assets	3,100,509	2,858,471	2,828,757
股東權益（不含少數股東權益）	Shareholders fund (excluding minority interests)	1,562,584	1,552,716	1,486,725
每股收益（基本及全面攤薄後）（元）	Earnings per share (basic and diluted) (yuan)	0.014	0.09	0.08
每股淨資產（元）	Net assets per share (yuan)	2.23	2.22	2.12
淨資產收益率%	Return (%) on net assets	0.63	4.25	3.78

註：盈利及其他財務指標的計算是按年度內股份數700,000,000計算的。

Note: The profits and other financial indicators are calculated based on the number of shares of 700,000,000.

（三）本年度按照中國會計準則和國際會計準則計算的淨利潤無差異

3. There was no difference between the net profit prepared under PRC Accounting Regulations and under International Accounting Standards