
PARTIES INVOLVED IN THE NEW ISSUE

Sponsor	Upbest Securities Company Limited 2nd Floor, Wah Kit Commercial Centre 302 Des Voeux Road Central Hong Kong
Underwriter	Upbest Securities Company Limited 2nd Floor, Wah Kit Commercial Centre 302 Des Voeux Road Central Hong Kong
Legal advisers on Hong Kong law	<i>To the Company:</i> Hastings & Co 5th Floor, Gloucester Tower The Landmark 11 Pedder Street, Central Hong Kong <i>To the Sponsor and the Underwriter:</i> Jesse H. Y. Kwok & Co. 6th Floor, Fortune Centre 44-48 Yun Ping Road Causeway Bay Hong Kong
Legal adviser to the Company on Cayman Islands law	Conyers Dill & Pearman, Cayman Century Yard, Cricket Square Hutchins Drive, P.O. Box 2681GT George Town, Grand Cayman Cayman Islands British West Indies
Auditors and reporting accountants	PricewaterhouseCoopers <i>Certified Public Accountants</i> 22nd Floor Prince's Building Central Hong Kong
Receiving bank	Wing Hang Bank, Limited 161 Queen's Road Central Hong Kong