

|                        |   | 二零零一／二零零二<br>2001/2002<br>港幣百萬元<br>HK\$m | 二零零零／二零零一<br>—2000/2001<br>港幣百萬元<br>HK\$m | 增／(減)百分比<br>% Increase/<br>(Decrease) |
|------------------------|---|--|---|---------------------------------------|
| 經營狀況 OPERATING RESULTS |   |  |   |                                       |
| 營業額                    | Turnover  | 10,521                                   | 8,569                                     | 23                                    |
| 扣除利息、稅項及<br>折舊開支前之盈利   | Earnings before interest, taxation and<br>depreciation expenses | 267                                      | 231                                       | 16                                    |
| 股東應佔溢利                 | Profit attributable to shareholders                             | 171                                      | 142                                       | 21                                    |

|                         |                               | 二零零二<br>2002<br>港幣 百萬元<br>HK\$m | 二零零一<br>2001<br>港幣百萬元<br>HK\$m | 增／(減)百分比<br>% Increase/<br>(Decrease) |
|-------------------------|-------------------------------|---------------------------------|--------------------------------|---------------------------------------|
| 財務狀況 FINANCIAL POSITION |                               |                                 |                                |                                       |
| 總資產                     | Total assets                  | 2,902                           | 2,396                          | 21                                    |
| 現金及銀行結餘                 | Cash and bank balances        | 473                             | 251                            | 88                                    |
| 付息債項總額*                 | Total interest bearing debts* | 378                             | 1,236                          | (69)                                  |
| 股東資金                    | Shareholders' funds           | 1,261                           | 289                            | 336                                   |

|                      |  | 百分比／倍數<br>%/Times | 百分比／倍數<br>%/Times | 增／(減)百分比<br>% Increase/<br>(Decrease) |
|----------------------|--|-------------------|-------------------|---------------------------------------|
| 財務比率 FINANCIAL RATIO |  |                   |                   |                                       |
| 股東資金回報率 (百分比)        | Return on equity (%)   | 13.59             | 49.13             | (72)                                  |
| 利息覆蓋比率 (倍)           | Interest cover (times)   | 6.17              | 4.10              | 50                                    |
| 流動比率 (倍)             | Current ratio (times)  | 1.76              | 1.13              | 56                                    |
| 付息債項佔股東資金比率 (倍)      | Total interest bearing debts to<br>shareholders' funds ratio (times) | 0.30              | 4.28              | (93)                                  |

\* 付息債項總額為聯想集團有限公司之付息貸款及銀行貸款結餘。  
\* Total interest bearing debts represented the balances of the interest bearing debts due to Legend Group Limited and the bank borrowings.