

INTERIM RESULTS

The Board of Directors (the “Board”) of RNA Holdings Limited (the “Company”) is pleased to announce the unaudited condensed consolidated interim results of the Company and its subsidiary companies (the “Group”) for the six months ended 31st October 2001. The unaudited condensed consolidated interim financial statements (the “Interim Financial Statements”) have not been audited by the Company’s auditors, but have been reviewed by the Company’s audit committee (the “Audit Committee”).

CONDENSED CONSOLIDATED PROFIT AND LOSS ACCOUNT

| | | Unaudited Six months ended 31st October | |
|---|-------|---|------------------|
| | | 2001 HK\$'000 | 2000 HK\$'000 |
| | Notes | | |
| TURNOVER | 3 | 5,460,705 | 3,104,629 |
| COST OF SALES | | (5,358,141) | (3,012,842) |
| GROSS PROFIT | | 102,564 | 91,787 |
| Other revenue | | 8,776 | 12,577 |
| General and administrative expenses | | (59,521) | (58,061) |
| Selling and distribution expenses | | (3,538) | (4,363) |
| PROFIT FROM OPERATING ACTIVITIES | 3, 4 | 48,281 | 41,940 |
| Finance costs | | (26,629) | (19,962) |
| Share of profits less losses of associates | | 917 | 62 |
| PROFIT BEFORE TAX | | 22,569 | 22,040 |
| Tax | 5 | (2,282) | (675) |
| PROFIT BEFORE MINORITY INTERESTS | | 20,287 | 21,365 |
| Minority interests | | 1,463 | 227 |
| NET PROFIT FROM ORDINARY ACTIVITIES ATTRIBUTABLE TO SHAREHOLDERS | | 21,750 | 21,592 |
| DIVIDEND | 6 | – | (1,270) |
| EARNINGS PER SHARE | 7 | HK cents | HK cents |
| Basic | | 0.82 | 1.59 |
| Diluted | | 0.72 | – |