

綜合資產負債表

於二零零二年三月三十一日

CONSOLIDATED BALANCE SHEET

At 31st March, 2002

| | | 附註 Notes | 2002 港元 HK\$ | 2001 港元 HK\$ |
|--------------------------|---|-------------|--------------------|--------------------|
| 資產及負債 | ASSETS AND LIABILITIES | | | |
| 非流動資產 | Non-current assets | | | |
| 投資物業 | Investment properties | 13 | 45,250,000 | 44,980,000 |
| 物業、機器及儀器 | Property, plant and equipment | 14 | 241,180,071 | 234,319,860 |
| 發展中物業 | Properties under development | 15 | 29,000,000 | 32,000,000 |
| 商譽 | Goodwill | 16 | 16,183,211 | – |
| 負商譽 | Negative goodwill | 17 | (3,844,449) | – |
| 聯營公司權益 | Interest in associates | 19 | 2,662,844 | 9,955,612 |
| 證券投資 | Investments in securities | 20 | 32,681,000 | 38,646,000 |
| | | | 363,112,677 | 359,901,472 |
| 流動資產 | Current assets | | | |
| 存貨 | Inventories | 21 | 207,690,618 | 210,729,812 |
| 應收賬項、按金 及預付款項 | Debtors, deposits and prepayments | 22 | 150,078,376 | 94,302,369 |
| 可收回稅款 | Taxation recoverable | | 352,304 | 272,021 |
| 應收貸款 | Loan receivable | 23 | 1,395,000 | 1,495,000 |
| 證券投資 | Investments in securities | 20 | 52,232,178 | 93,601,474 |
| 衍生工具投資 | Investments in derivative instruments | 24 | – | 2,933,600 |
| 應收聯營公司 | Amounts due from associates | | 3,649,240 | – |
| 銀行結存及現金 | Bank balances and cash | | 23,179,670 | 25,880,549 |
| | | | 438,577,386 | 429,214,825 |
| 流動負債 | Current liabilities | | | |
| 應付賬款及應計費用 | Creditors and accrued charges | 25 | 203,025,851 | 112,274,943 |
| 客戶按金 | Customers' deposits | | 307,707 | 295,006 |
| 應付聯營公司賬項 | Amount due to an associate | | 2,800,000 | 466,741 |
| 應付稅項 | Taxation payable | | – | 20,071 |
| 一年內到期之貸款 | Borrowings – amount due within one year | 26 | 95,509,263 | 109,006,705 |
| 一年內到期之 租購合約承擔 | Obligations under a hire purchase contract – amount due within one year | 27 | 53,260 | 46,160 |
| | | | 301,696,081 | 222,109,626 |
| 流動資產淨值 | Net current assets | | 136,881,305 | 207,105,199 |
| 總資產減流動 負債總額結轉 | Total assets less current liabilities c/f | | 499,993,982 | 567,006,671 |

綜合資產負債表

於二零零二年三月三十一日

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At 31st March, 2002

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|------------------|--|-------------|--------------------|--------------------|
| 承前總資產減流動負債 總額 | Total assets less current liabilities b/f 總額 | | 499,993,982 | 567,006,671 |
| 少數股東權益 | Minority interests | | 458,362 | 9,110,251 |
| 非流動負債 | Non-current liabilities | | | |
| 一年後到期之貸款 | Borrowings – amount due after one year | 26 | 18,600,000 | 31,240,000 |
| 一年後到期之 租購合約承擔 | Obligations under a hire purchase contract – amount due after one year | 27 | 121,930 | 175,190 |
| | | | 18,721,930 | 31,415,190 |
| 資產淨值 | Net assets | | 480,813,690 | 526,481,230 |
| 資本及儲備 | CAPITAL AND RESERVES | | | |
| 股本 | Share capital | 28 | 269,322,540 | 269,319,667 |
| 已收認購股份款項 | Subscription money received | 29 | – | 4,376,935 |
| 儲備 | Reserves | 32 | 211,491,150 | 252,784,628 |
| 股東資金 | Shareholders' funds | | 480,813,690 | 526,481,230 |

第16頁至68頁所載之財務報告書，經於二零零二年七月二十三日由董事局核准及授權刊發，並由下列董事代表簽署：

The financial statements on pages 16 to 68 were approved and authorised for issue by the Board of Directors on 23rd July, 2002 and are signed on its behalf by:

劉錫康
LAU SAK HONG, PHILIP
 主席兼董事總經理
 CHAIRMAN AND MANAGING DIRECTOR

劉錫淇
LAU SAK KAI, ANTHONY
 董事
 DIRECTOR