

INTERESTS OF DIRECTORS AND SUPERVISORS IN SHARES

As at 30th June 2002, none of the directors, supervisors or their respective associates had any interests or rights in the share capital of the Company or any associated corporations (as defined by Securities (Disclosure of Interests) Ordinance) recorded in the register kept in accordance with section 29 of that ordinance. None of the directors, supervisors or general managers or their spouses or children under the age of 18 were granted by the Company any rights to subscribe for the shares of the Company.

At no time during the period under review was the Company, Anhui Expressway Holding Corporation or any of its subsidiaries a party to any arrangements which will enable the directors and the supervisors of the Company to acquire the benefits by purchasing the shares of the Company or any other body corporations.