

## CONDENSED BALANCE SHEET

At 30 June 2002

		<b>30 June 2002</b> (unaudited) HK\$	<b>31 December 2001</b> (audited) HK\$
Investments in securities	7	35,160,000	—
Current assets			
Investments in securities	7	68,379,000	—
Prepayments and other deposits		—	710,304
Due from a shareholder		—	1,579,785
Interest receivable		173,499	—
Cash and bank balances		5,720,317	709,911
		<u>74,272,816</u>	<u>3,000,000</u>
Current Liabilities			
Provision and accruals		2,155,628	280,000
Net current assets		<u>72,117,188</u>	<u>2,720,000</u>
		<u>107,277,188</u>	<u>2,720,000</u>
Capital and reserves			
Share capital	8	10,300,000	300,000
Reserves	9	96,977,188	2,420,000
		<u>107,277,188</u>	<u>2,720,000</u>