

# **RONTEX**

**RONTEX INTERNATIONAL  
HOLDINGS LIMITED**

**朗迪國際控股有限公司\***

(incorporated in the Cayman Islands with limited liability)

Placing, Public Offer and Offer for Sale



Sponsor



CSC ASIA LIMITED

Co-sponsor



FIRST ASIA FINANCE GROUP LIMITED

## IMPORTANT

*If you are in any doubt about this prospectus, you should consult your stockbroker, bank manager, solicitor, professional accountant or other professional adviser.*

# RONTEX

## RONTEX INTERNATIONAL HOLDINGS LIMITED

朗迪國際控股有限公司\*

(incorporated in the Cayman Islands with limited liability)

### PLACING, PUBLIC OFFER AND OFFER FOR SALE

<b>Total number of Offer Shares:</b>	<b>60,000,000 Shares</b> (subject to Over-allotment Option and reallocation)
<b>Number of Placing Shares:</b>	<b>51,000,000 Shares comprising</b> <b>27,000,000 New Shares</b> (subject to reallocation and Over-allotment Option) and <b>24,000,000 Sale Shares</b> (subject to reallocation)
<b>Number of Public Offer Shares:</b>	<b>9,000,000 New Shares</b> (subject to reallocation)
<b>Offer Price:</b>	<b>\$1.00 per Share</b>
<b>Nominal value:</b>	<b>\$0.01 each</b>
<b>Stock code:</b>	<b>1142</b>

Sponsor



**CSC ASIA LIMITED**

Co-sponsor

**第一亞洲**  
**FIRST ASIA**

**FIRST ASIA FINANCE GROUP LIMITED**

**Lead Manager and Bookrunner**



**EVER-LONG SECURITIES COMPANY LIMITED**

**Underwriters**

**Ever-Long Securities Company Limited**

**Great China Brokerage Limited**  
**Ong Asia Securities (HK) Limited**  
**Sanfull Securities Limited**

**Luen Fat Securities Company Limited**  
**Peace Town Securities Limited**  
**Taiwan Concord Capital Securities (Hong Kong) Limited**

*The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this prospectus, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this prospectus.*

*A copy of this prospectus, having attached thereto the documents specified in the paragraph headed "Documents delivered to the Registrar of Companies" in Appendix 6 to this prospectus, has been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance of Hong Kong. The Securities and Futures Commission of Hong Kong and the Registrar of Companies in Hong Kong take no responsibility as to the contents of this prospectus or any other documents referred to above.*

*Prospective investors of the Offer Shares should note that the Underwriters may terminate the arrangements under the Underwriting Agreement by notice in writing to the Company given by the Lead Manager (for itself and on behalf of the Underwriters) upon occurrence of any of the events set forth in the paragraph headed "Grounds for termination" under the section headed "Underwriting" of this prospectus at any time prior to 5:00 p.m. (Hong Kong time) on the day immediately preceding the day of despatch of share certificates of the Offer Shares. Such events include, but not limited to, any act of God, war, riot, public disorder, civil commotion, economic sanctions, fire, flood, explosion, epidemic, terrorism, strike or lock-out.*

\* For identification purposes only

28th October, 2002