

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this prospectus delivered to the Registrar of Companies in Hong Kong for registration were copies of the **WHITE, YELLOW** and **PINK** application forms, the written consents referred to in the paragraph headed “Consents of experts” in Appendix 5 to this prospectus, a statement of adjustments made by HLB Hodgson Impey Cheng in arriving at the figures set out in their accountants’ report and giving their reasons therefor, a list of the name, address and description of the Vendor and copies of the material contracts referred to in the paragraph headed “Summary of material contracts” in Appendix 5 to this prospectus.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the office of Stevenson, Wong & Co. at Room 2002-9, 20th Floor, Edinburgh Tower, The Landmark, 15 Queen’s Road Central, Hong Kong during normal business hours up to and including 27th November, 2002:

- (a) the memorandum and articles of association of the Company;
- (b) the accountants’ report of the Company prepared by HLB Hodgson Impey Cheng, the text of which is set out in Appendix 1 to this prospectus and the related statement of adjustments;
- (c) the audited financial statements for each of the companies comprising the Group (except for the Company and Ever Gold) for the three years ended 31st March, 2002 or for the period since their respective dates of incorporation where this is a shorter period;
- (d) the letters relating to the profit forecast, the texts of which are set out in Appendix 2 to this prospectus;
- (e) the letter, summary of valuation and valuation certificate prepared by DTZ Debenham Tie Leung Limited, the texts of which are set out in Appendix 3 to this prospectus;
- (f) the rules of the Share Option Scheme;
- (g) the letter of advice prepared by Conyers Dill & Pearman, Cayman summarising certain aspects of the Cayman Islands company law;
- (h) the Companies Law;
- (i) a list of the name, address and description of the Vendor;
- (j) the service contracts referred to in the paragraph headed “Particulars of Directors’ service contracts” in Appendix 5 to this prospectus;
- (k) the material contracts referred to in the paragraph headed “Summary of material contracts” in Appendix 5 to this prospectus; and
- (l) the written consents referred to in the paragraph headed “Consents of experts” in Appendix 5 to this prospectus.