

PARTIES INVOLVED IN THE OFFER

Sponsors

CSC Asia Limited
28th Floor, COSCO Tower
Grand Millennium Plaza
183 Queen's Road Central
Hong Kong

First Asia Finance Group Limited
Unit 1502, 15th Floor
World Wide House
19 Des Voeux Road Central
Hong Kong

Lead Managers and bookrunners

Ever-Long Securities Company Limited
18th Floor
Dah Sing Life Building
99-105 Des Voeux Road Central
Hong Kong

Taiwan Concord Capital Securities
(Hong Kong) Limited
Room 3005-6
The Center
99 Queen's Road Central
Hong Kong

Underwriters

Emperor Securities Limited
23rd-24th Floor, Emperor Group Centre
288 Hennessy Road
Wanchai
Hong Kong

Ever-Long Securities Company Limited
18th Floor
Dah Sing Life Building
99-105 Des Voeux Road Central
Hong Kong

Kingston Securities Limited
28th Floor, One International Finance Centre
1 Harbour View Street
Central
Hong Kong

Koffman Securities Limited
13th Floor
Ying Kong Mansion
2-6 Yee Wo Street
Causeway Bay
Hong Kong

PARTIES INVOLVED IN THE OFFER

South China Securities Limited
28th Floor, Bank of China Tower
1 Garden Road
Central
Hong Kong

Shenyin Wanguo Capital (H.K.) Limited
28th Floor, Citibank Tower
Citibank Plaza, 3 Garden Road
Central
Hong Kong

Taiwan Concord Capital Securities
(Hong Kong) Limited
Room 3005-6
The Center
99 Queen's Road Central
Hong Kong

Vermont Securities Co., Ltd.
Unit 401, 4th Floor
China Insurance Group Building
141 Des Voeux Road Central
Hong Kong

Legal advisers to the Company

As to Hong Kong law
Fairbairn Catley Low & Kong
43rd Floor, Gloucester Tower
The Landmark
11 Pedder Street
Hong Kong

As to Cayman Islands law
Conyers Dill & Pearman, Cayman
Century Yard
Cricket Square
Hutchins Drive
George Town
Grand Cayman
British West Indies

Legal advisers to the Sponsors and the Underwriters

Sidley Austin Brown & Wood
49th Floor, Bank of China Tower
One Garden Road
Central
Hong Kong

PARTIES INVOLVED IN THE OFFER

Auditors and reporting accountants	HLB Hodgson Impey Cheng <i>Chartered Accountants</i> <i>Certified Public Accountants</i> 6th Floor, Wheelock House 20 Pedder Street Central Hong Kong
Property valuer	DTZ Debenham Tie Leung Limited 10th Floor Jardine House 1 Connaught Place Central Hong Kong
Textile quota valuer	American Appraisal Hongkong Limited Room 1506-10, 15th Floor 106 Gloucester Road Wanchai Hong Kong
Receiving banker	Standard Chartered Bank 15th Floor, Standard Chartered Tower 388 Kwun Tong Road Kwun Tong Kowloon Hong Kong