

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this prospectus delivered to the Registrar of Companies in Hong Kong for registration were copies of the **WHITE**, **YELLOW** and **PINK** application forms, the written consents referred to in the paragraph headed “Consents of experts” in the section headed “Other Information” in Appendix 6 to this prospectus, a list of the name, address and description of the Vendor and copies of the material contracts referred to in the paragraph headed “Summary of material contracts” in the section headed “Further information about the business” in Appendix 6 to this prospectus.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the office of Fairbairn Catley Low & Kong, 43rd Floor, Gloucester Tower, The Landmark, 11 Pedder Street, Hong Kong during normal business hours up to and including 12th November, 2002:

- (a) the memorandum and articles of association of the Company;
- (b) the accountants’ report of the Company prepared by HLB Hodgson Impey Cheng, the text of which is set out in Appendix 1 to this prospectus;
- (c) the audited financial statements for each of the companies comprising the Group (except the Company) for the three years ended 31st March, 2002 or for the period since their respective dates of incorporation where this is a shorter period;
- (d) the letters relating to the profit forecast, the texts of which are set out in Appendix 2 to this prospectus;
- (e) the letter, summary of valuations and valuation certificate prepared by DTZ Debenham Tie Leung Limited in relation to the property interests of the Group, the texts of which are set out in Appendix 3 to this prospectus;
- (f) the letter prepared by American Appraisal Hongkong Limited in relation to the valuation of permanent textile quota, the text of which is set out in Appendix 4 to this prospectus;
- (g) the rules of the Share Option Scheme;
- (h) the letter of advice prepared by Conyers Dill & Pearman, Cayman summarising certain aspects of Cayman Islands company law;
- (i) the Companies Law;
- (j) a list of the name, address and description of the Vendor;
- (k) the service contracts referred to in the paragraph headed “Particulars of service agreements” in the section headed “Further information about the Directors and experts” in Appendix 6 to this prospectus;
- (l) the material contracts referred to in the paragraph headed “Summary of material contracts” in the section headed “Further information about the business” in Appendix 6 to this prospectus; and
- (m) the written consents referred to in the paragraph headed “Consents of experts” in the section headed “Other information” in Appendix 6 to this prospectus.