

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to this Prospectus and delivered to the Registrar of Companies in Hong Kong for registration were:

- copies of the **white** and **yellow** application forms;
- the written consents referred to in the section headed “Other Information” in Appendix VII to this Prospectus;
- details of CNOOC, our selling Shareholder, including its name, address and other information as required by Section 342C(3) of the Companies Ordinance; and
- copies of the material contracts referred to in the section headed “Further Information about Our Business” in Appendix VII to this Prospectus.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the offices of Sidley Austin Brown & Wood at 49th Floor, Bank of China Tower, One Garden Road, Central, Hong Kong during normal business hours up to and including November 26, 2002:

- our Articles of Association, together with an unofficial English translation thereof;
- our Accountants’ Report as prepared by Ernst & Young, the text of which is set out in Appendix I;
- the letters relating to the profit forecast, the texts of which are set out in Appendix II;
- the letter dated November 11, 2002, summary of values and valuation certificate relating to our property interests prepared by Sallmanns (Far East) Limited, the texts of which are set out in Appendix III, and the full valuation report of Sallmanns (Far East) Limited referred to in the section headed “Business—Real Properties” in this Prospectus;
- the material contracts referred to in the section headed “Further Information about Our Business” in Appendix VII to this Prospectus;
- the written consents referred to in the section headed “Other Information—Consents” in Appendix VII to this Prospectus;
- the PRC Company Law together with an unofficial English translation;
- the Special Regulations together with an unofficial English translation;
- the Mandatory Provisions together with an unofficial English translation; and
- the PRC legal opinion issued by Commerce & Finance Law Offices, our legal advisers as to PRC law, dated November 11, 2002, as described in section headed “PRC Legal Matters” in Appendix V.