



滙多利國際控股有限公司*
Warderly International Holdings Limited
(Incorporated in the Cayman Islands with limited liability)



PLACING AND PUBLIC OFFER

Sponsor



Co-sponsor



Lead Manager



* For identification purpose only

IMPORTANT

If you are in doubt about this prospectus, you should consult your stockbroker, bank manager, solicitor, professional accountant or other professional adviser.



滙多利國際控股有限公司*
WARDERLY INTERNATIONAL HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

**LISTING ON THE MAIN BOARD OF
THE STOCK EXCHANGE OF HONG KONG LIMITED
BY WAY OF
PUBLIC OFFER, PLACING AND OFFER FOR SALE**

Total number of Offer Shares	:	93,750,000 Shares (subject to Over-allotment Option and reallocation)
Number of Public Offer Shares	:	14,062,500 New Shares (subject to reallocation)
Number of Placing Shares	:	initially 79,687,500 Shares comprising 48,562,500 New Shares (subject to Over-allotment Option and reallocation) and 31,125,000 Sale Shares
Offer Price	:	HK\$0.80 per Offer Share
Nominal value	:	HK\$0.01 each
Stock code	:	607



SPONSOR

CSC ASIA LIMITED

LEAD MANAGER

CSC SECURITIES (HK) LIMITED

CO-SPONSOR



UNDERWRITERS

CSC Securities (HK) Limited
Barits Securities (Hong Kong) Limited
First Asia Finance Group Limited
GC Capital (Asia) Limited
Luen Fat Securities Company Limited
SinoPac Securities (Asia) Limited

Access Capital Limited
Devonshire Securities Limited
First Shanghai Securities Limited
Guotai Junan Securities (Hong Kong) Limited
SBI E2-Capital Securities Limited
UOB Kay Hian (Hong Kong) Limited

Whole Win Securities Limited

The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this prospectus, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this prospectus.

A copy of this prospectus, having attached thereto the documents specified in the paragraph headed "Documents delivered to the Registrar of Companies" in Appendix V to this prospectus, has been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance of Hong Kong. The Securities and Futures Commission and the Registrar of Companies in Hong Kong take no responsibility as to the contents of this prospectus or any of the other documents referred to above.