

PARTIES INVOLVED IN THE SHARE OFFER

Sponsor	CSC Asia Limited 28th Floor, COSCO Tower Grand Millennium Plaza 183 Queen's Road Central Hong Kong
Co-sponsor	Access Capital Limited 3rd Floor 8 Queen's Road Central Hong Kong
Financial adviser to the Company	First Asia Finance Group Limited Unit 1502 15th Floor, World Wide House 19 Des Voeux Road Central Hong Kong
Lead Manager	CSC Securities (HK) Limited 28th Floor, COSCO Tower Grand Millennium Plaza 183 Queen's Road Central Hong Kong
Underwriters	CSC Securities (HK) Limited 28th Floor, COSCO Tower Grand Millennium Plaza 183 Queen's Road Central Hong Kong Access Capital Limited 3rd Floor 8 Queen's Road Central Hong Kong Barits Securities (Hong Kong) Limited Rooms 3403-3407, 34th Floor Edinburgh Tower, The Landmark 15 Queen's Road Central Hong Kong Devonshire Securities Limited Suite 3211, Citibank Tower Citibank Plaza, 3 Garden Road Central Hong Kong First Asia Finance Group Limited Suite 1502, 15th Floor World Wide House 19 Des Voeux Road Central Hong Kong First Shanghai Securities Limited 19th Floor, Wing On House 71 Des Voeux Road Central Hong Kong

PARTIES INVOLVED IN THE SHARE OFFER

GC Capital (Asia) Limited
Unit 6501-06, 65th Floor, The Center
99 Queen's Road Central
Hong Kong

Guotai Junan Securities (Hong Kong) Limited
27th Floor, Low Block
Grand Millennium Plaza
181 Queen's Road Central
Hong Kong

Luen Fat Securities Company Limited
23rd Floor, Euro Trade Centre
21-23 Des Voeux Road Central
Hong Kong

SBI E2-Capital Securities Limited
20th Floor, Henley Building
5 Queen's Road Central
Hong Kong

SinoPac Securities (Asia) Limited
11th Floor, Cosco Tower
183 Queen's Road Central
Hong Kong

UOB Kay Hian (Hong Kong) Limited
15th Floor, Aon China Building
29 Queen's Road Central
Hong Kong

Whole Win Securities Limited
23rd Floor, Pearl Oriental House
60 Stanley Street
Central
Hong Kong

Legal advisers to the Company

As to Hong Kong law
Stevenson, Wong & Co.
Rooms 2002-2009, 20th Floor
Edinburgh Tower
The Landmark
15 Queen's Road Central
Hong Kong

As to the Cayman Islands law
Conyers Dill & Pearman, Cayman
Century Yard
Cricket Square
Hutchins Drive
George Town
Grand Cayman
British West Indies

PARTIES INVOLVED IN THE SHARE OFFER

As to the PRC law
Guangxin Lawyers
13th Floor, Guangzhou Exchange Plaza
No. 268 Dong Feng Zhong Road
Guangzhou City
Guangdong Province
PRC

Jin Mao Law Firm
21st Floor, Universal Mansion 168
Yu Yuan Road
Shanghai 200040
PRC

**Legal advisers to the Sponsors and
the Underwriters as to Hong Kong law**

F. Zimmern & Co.
Suites 1501-1503
15th Floor
Gloucester Tower
The Landmark
11 Pedder Street
Central
Hong Kong

Auditors and reporting accountants

Deloitte Touche Tohmatsu
Certified Public Accountants
26th Floor
Wing On Centre
111 Connaught Road Central
Hong Kong

Property valuer

DTZ Debenham Tie Leung Limited
10th Floor
Jardine House
1 Connaught Place
Central
Hong Kong

Receiving bank

Standard Chartered Bank
15th Floor, Standard Chartered Tower
388 Kwun Tong Road
Kwun Tong
Kowloon
Hong Kong