

## SUBSTANTIAL SHAREHOLDERS

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So far as the Directors are aware, immediately following completion of the Share Offer and the Capitalisation Issue and assuming that the Over-allotment Option is not exercised (but without taking into account any Shares which may be taken up under the Over-allotment Option and the Share Offer), the only persons directly or indirectly interested in 10% or more of the Shares then in issue will be:

Name	Number of Shares	Percentage of voting power
Imperial Profit	210,000,000 (1)	56%
Primer Capital	56,250,000 (2)	15%
Mr. Yeung	266,250,000	71%

*Notes:*

- (1) The Shares are registered in the name of Imperial Profit, the entire issued share capital of which is legally and beneficially owned by Mr. Yeung. Under the SDI Ordinance, Mr. Yeung is deemed to be interested in all the Shares registered in the name of Imperial Profit.
- (2) The Shares are registered in the name of Primer Capital, the entire issued share capital of which is legally and beneficially owned by Mr. Yeung. Under the SDI Ordinance, Mr. Yeung is deemed to be interested in all the Shares registered in the name of Primer Capital.