

**DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES**

The documents attached to the copy of this prospectus delivered to the Registrar of Companies in Hong Kong for registration were copies of the WHITE, YELLOW and PINK application forms, the written consents referred to in the paragraph headed “Consents of experts” in Appendix IV to this prospectus, a list of the name, address and description of the Vendor and copies of the material contracts referred to in the paragraph headed “Summary of material contracts” in Appendix IV to this prospectus.

**DOCUMENTS AVAILABLE FOR INSPECTION**

Copies of the following documents will be available for inspection at the office of Stevenson, Wong & Co., Rooms 2002-2009, 20th Floor, Edinburgh Tower, The Landmark, 15 Queen’s Road Central, Hong Kong during normal business hours up to and including 13th December, 2002:

- (a) the memorandum and articles of association of the Company;
- (b) the accountants’ report of the Company prepared by Deloitte Touche Tohmatsu, the text of which is set out in Appendix I to this prospectus;
- (c) the audited financial statements for each of the companies comprising the Group for the three years ended 30th April, 2002 or for the period since their respective dates of incorporation where this is a shorter period;
- (d) the letter, summary of valuation and valuation certificate prepared by DTZ Debenham Tie Leung Limited, the texts of which are set out in Appendix II to this prospectus;
- (e) the Companies Law;
- (f) the letter of advice prepared by Conyers Dill & Pearman, Cayman summarising certain aspects of Cayman Islands company law referred to in Appendix III to this prospectus;
- (g) the material contracts referred to in the paragraph headed “Summary of material contracts” in Appendix IV to this prospectus;
- (h) the service contracts referred to in the paragraph headed “Directors” in Appendix IV to this prospectus;
- (i) the rules of the Share Option Scheme;
- (j) the written consents referred to in the paragraph headed “Consents of experts” in Appendix IV to this prospectus; and
- (k) a list of the name, address and description of the Vendor.