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RNA HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

ANNOUNCEMENT

The release of the interim results of the Group for the six months ended 31st October, 2001 will be further postponed to around end of May 2002.

Shareholders and investing public are advised to exercise cautions when dealing in the shares of the Company.

Further to the announcement of RNA Holdings Limited (the “Company”, together with its subsidiaries, the “Group”) dated 18th January, 2002 relating to, among other matters, delay in publication of interim results of the Group for the six months ended 31st October, 2001, the Directors announce that due to the delay in publication of announcement for the audited financial statements for the year ended 30th April, 2001 on 22nd March, 2002 and the dispatch of the respective annual report of the Group on 8th April, 2002, our accounting staff could only commence the preparation of interim financial report for the six months ended 31st October, 2001 on 22nd April, 2002. Therefore, the release of the interim results of the Group for the six months ended 31st October, 2001 will be further postponed to around end of May 2002. The interim report of the Company will be despatched to the shareholders of the Company around mid June 2002. The interim report will be reviewed by the audit committee and the auditors of the Company.

The delay in the publication of the interim results constitutes a breach of paragraphs 10(1) and 11(6) of the Listing Agreement. The Stock Exchange of Hong Kong Limited (“Stock Exchange”) has reserved its rights to take appropriate action against the Company and/or its Directors.

Each member of the Board is aware of and will comply with rule A.3 of Appendix 10 of the Listing Rules. Rule A.3 requires that during the period of one month immediately preceding the publication of the Company’s financial statement, a Director should not purchase any securities of the Company nor should he sell any such securities unless the circumstances are exceptional.

The Directors have confirmed that they have not dealt in any shares since 31st July, 2001 and undertaken to the Stock Exchange that they will not deal in the shares until the interim results of the Group for the six months ended 31st October, 2001 are released and published.

Shareholders and investing public are advised to exercise cautions when dealing in the shares of the Company.

By order of the Board
RNA Holdings Limited
Chan Fat Chu, Raymond
Chairman

Hong Kong, 30th April, 2002

Please also refer to the published version of this announcement in the Hong Kong iMail.