Glossary

Terms		詞語		
Capital employed	Capital employed represents shareholders' funds + total borrowings	資金運用	資金運用乃代表股東資金加上 借款總數	
Cash contributed from all business	Cash inflow to Citic Pacific Ltd. from all its subsidiary companies, associated companies and other investments	所有業務之 現金貢獻	中信泰富有限公司來自所有 附屬公司、聯營公司及其他投 資之現金流入	
Total debt	Short term and long term loans, notes and bonds	負債總額	短期及長期貸款、票據及債券	
Net debt	Total debt less cash and bank deposits	淨負債	負債總額減現金及銀行存款	
Shareholders' equity	Shareholders' funds + unimpaired goodwill written off to reserves for accounting purposes	股東權益	股東資金+按會計所需之儲備 中沒有減值之商譽撇銷	
Total capital	Shareholders' equity + net debt	資本總額	股東權益+淨負債	
EBITDA	Net profit less interest expense, taxation, depreciation and amortization	EBITDA	不包括利息支出、税項、折舊 及攤銷之淨溢利	
Contribution	Net income from each business before amortization of goodwill, and interest and overheads paid by CITIC Pacific Ltd.	溢利貢獻	未計公司之商譽攤銷,中信泰 富有限公司利息及營運開支前 來自各項業務之淨收益	
Ratios		比率		
Earnings per share	= Profit attributable to shareholders Weighted average number of shares (by days) in issue for the year	每股盈利	=	股東應佔溢利 年內已發行股份之 加權平均股數(按日)
Shareholders'	_ Shareholders' equity	每股股東權益	=	股東權益
equity per share	Total issued and fully paid shares at end of the year			年底已發行並繳足股份 總數
Leverage	_ Net debt	槓桿比率	_	淨負債
	Total capital		_	資本總額
Cashflow per share	Cash contributed from all business	每股現金流量	=	來自所有業務之現金貢獻
	Total issued and fully paid shares at end of the year			年底已發行並繳足股份 總數
Interest cover	EBITDA	利息倍數	_	不包括利息支出、税項、 折舊及攤銷之淨溢利
	Interest expense		_	利息支出