



Chapter III Movement in Share Capital and Information on Shareholders

Section 1 Changes in the number of shares during the year

	Before changes '000	Increases/(decreases)				After changes '000
		Placing '000	Bonus shares '000	Conversion from reserve '000	Issue of additional shares '000	Others '000
A. Shares not permitted to be traded						
1. Promoter shares	220,000	–	–	–	–	–
Including:						
State-owned shares	–	–	–	–	–	–
Shares owned by domestic legal persons	220,000	–	–	–	–	–
Shares owned by foreign legal persons	–	–	–	–	–	–
Others	–	–	–	–	–	–
2. Legal person shares	–	–	–	–	–	–
3. Employee shares (A Shares)	–	–	–	–	–	–
4. Preference shares or other shares	–	–	–	–	–	–
Sub-total	220,000	–	–	–	–	–
B. Shares permitted to be traded						
1. Domestically listed domestic shares (A Shares)	203,000	–	–	–	–	–
2. Domestically listed foreign shares	–	–	–	–	–	–
3. Overseas listed foreign shares	180,800	–	–	–	–	–
4. Others	–	–	–	–	–	–
Sub-total	383,800	–	–	–	–	–
C. Total number of shares in issue	603,800	–	–	–	–	–

Section 2 Issue and listing of shares

The information on the issue and listing of shares within 3 years before the end of the current accounting period is as follows:

Type of shares	Additional A Shares
Par value	RMB1.00 per share
Issue price	RMB7.21 per share
Date of issue	26th–31st May 2000
Number of shares issued	180,000,000
Number of shares listed	180,000,000
Date of listing	23rd June 2000
Listing Exchange	Shenzhen Stock Exchange



Section 3 Shareholders

1. As at 31st December 2002, the number of registered shareholders of the Company is as follows:

Type of shareholders	Number of Shareholders
Legal person shares held by the promoter (A Shares)	1
Overseas listed foreign shares (H Shares)	76
Domestically listed domestic shares held by the public (A Shares)	108,987
Total number of shareholders	<u>109,064</u>

2. Shareholdings of substantial shareholders

As at 31st December 2002, the ten largest registered shareholders of the Company are as follows:

Name of shareholder	Notes	Type	Number of shares held	Percentage to total share capital %
China National Textile Machinery (Group) Company Limited	(1)	A Shares	220,000,000	36.44
HKSCC Nominees Limited	(2)	H Shares	177,437,999	29.39
海通證券有限公司		A Shares	4,492,147	0.74
上海方迪物業有限公司		A Shares	4,178,305	0.69
開元證券投資基金		A Shares	3,330,772	0.55
上海化工對外經濟技術合作公司		A Shares	3,075,688	0.51
鴻陽證券投資基金		A Shares	2,146,416	0.36
上海華誼(集團)公司		A Shares	1,774,974	0.29
四川省建祥建築工程有限公司		A Shares	1,702,440	0.28
天華證券投資基金		A Shares	1,562,500	0.26

Notes:

- (1) Particulars of shareholders holding 5% or more of the registered capital in the Company:

Established on 28th December 1983, China Textile Machinery (Group) Company Limited ("China Textile Machinery"), holder of the state-owned legal shares of the Company, is a wholly state-owned enterprise with Zhang Jie as its legal representative. It has a registered capital of RMB1,555,269,000 and is principally engaged in the manufacture and sale of textile machinery. There were no changes in the shareholdings held by Chinese Textile Machinery in the Company, and none of these shares were under pledge or lock-up during the reporting period.

China Textile Machinery is the wholly-owned subsidiary of 中國恒天集團公司. Established in September 1998, 中國恒天集團公司 has a registered capital of RMB1,801,950,000 with Bei Lulong as its legal representative. Its principal business is the design, production and sale of the complete set of textile machinery and the related components and other machinery and equipment.

- (2) HKSCC Nominees Limited has confirmed that the H Shares registered in its name were held by it on behalf of their clients and that none of them held interests of 5% or more of the Company's H Shares in issue.
- (3) Among the ten largest registered shareholders of the Company, China Textile Machinery is not connected with any of the other nine, nor is it a party acting in concert with any of them as defined in Administrative Measures for Information Disclosure of the Shareholdings of Listed Companies (上市公司股東持股變動信息披露管理辦法). It is not known as to whether other shareholders of the shares permitted to be traded are connected with one another or whether any of these shareholders fall within the meaning of parties acting in concert as defined in Administrative Measures for Information Disclosure of the Shareholdings of Listed Companies (上市公司股東持股變動信息披露管理辦法).