



NOTICE IS HEREBY GIVEN that the Annual General Meeting of the Company for the year ended 31 December 2002 will be held at Room 801, 9 Queen's Road Central, Hong Kong on 21 May 2003 at 10:00 a.m. for the following purposes:

- (1) To receive and consider the statement of accounts and the reports of the directors and the auditors for the year ended 31 December 2002.
- (2) To re-elect Directors and to fix their remuneration.
- (3) To re-appoint Auditors and to authorise the board of directors to fix their remuneration.
- (4) To consider and, if thought fit, pass, with or without amendments, the following resolutions as Ordinary Resolutions:

ORDINARY RESOLUTIONS

1. **"THAT** there be granted to the directors of the Company an unconditional general mandate to repurchase shares of HK\$0.05 each in the capital of the Company and that the exercise by the directors of the Company of all powers of the Company to purchase shares of the Company subject to and in accordance with all applicable laws, be and are hereby generally and unconditionally approved, subject to the following conditions:
 - (a) such mandate shall not extend beyond the Relevant Period;
 - (b) the aggregate nominal amount of share capital of the Company to be purchased by the directors of the Company during the Relevant Period shall not exceed 10 per cent. of the aggregate nominal amount of the share capital of the Company in issue as at the date of this resolution;

茲通告本公司謹訂於二零零三年五月二十一日上午十時於香港中環皇后大道中九號八零一室舉行截至二零零二年十二月三十一日止年度之股東週年大會，以處理下列事項：

- (1) 省覽截至二零零二年十二月三十一日止年度賬目報表及董事會與核數師報告。
- (2) 重新選舉董事及釐定董事酬金。
- (3) 重新聘任核數師及授權董事會釐定核數師酬金。
- (4) 考慮及酌情通過（無論有否修訂）下列作為普通決議案之決議案：

普通決議案

1. 「**動議**一般及無條件批准無條件授予本公司董事會一般權力以購回本公司股本中每股面值0.05港元之股份，以及本公司董事會依照所有適用之法例及在其規限下行使本公司一切權力以購入本公司之股份，惟須受以下條件限制：
 - (a) 該權力不能延至有關期間以後；
 - (b) 本公司董事會於有關期間內購回之股本面值總額不得超過本公司於本決議案日期已發行股本面值總額之10%；



(c) for the purposes of this resolution:

“Relevant Period” means the period from the date of this resolution until whichever is the earlier of:

- (i) the conclusion of the next annual general meeting of the Company;
- (ii) the expiration of the period within which the next annual general meeting of the Company is required by the bye-laws of the Company or any applicable law of Bermuda to be held; and
- (iii) the revocation or variation of this resolution by an ordinary resolution of the shareholders of the Company in general meeting.”

2. “**THAT** there be granted to the directors of the Company an unconditional general mandate to issue, allot and deal with additional shares in the capital of the Company and to make or grant offers, agreements and options including warrants, bonds and debentures convertible into shares in respect thereof, subject to the following conditions:

- (a) such mandate shall not extend beyond the Relevant Period save that the directors of the Company may during the Relevant Period make or grant offers, agreements and options including warrants, bonds and debentures convertible into shares which might require the exercise of such powers after the end of the Relevant Period;
- (b) the aggregate nominal amount of share capital allotted or agreed conditionally or unconditionally, to be allotted (whether pursuant to an option or otherwise) and issued by the directors of the Company pursuant to the approval in sub-paragraph (a) of this resolution, otherwise than pursuant to (i) a Rights Issue (as hereinafter defined); (ii) the exercise of rights of subscription or conversion attaching to any warrants issued by the Company or

(c) 就本決議案而言：

「有關期間」指由本決議案日期起至下列三者中之最早日期為止之期間：

- (i) 本公司下屆股東週年大會結束時；
- (ii) 按本公司細則或百慕達任何適用之法例規定須召開本公司下屆股東週年大會之期限屆滿時；及
- (iii) 本公司股東在股東大會上以普通決議案撤銷或更改本決議案所授予之權力當日。」

2. 「**動議**無條件授予本公司董事會一般權力以發行、配發及處理本公司股本中之額外股份，並就此訂立或授出建議、協議及購股權（包括認股權證、債券及可轉換股份之公司債券），惟須受下列條件限制：

- (a) 該權力不能延至有關期間以後，惟本公司董事會可於有關期間內訂立或授出或須於有關期間結束後行使該等權力之建議、協議及購股權（包括認股權證、債券及可轉換股份之公司債券）；
- (b) 本公司董事會根據本決議案(a)分段之批准配發或同意有條件或無條件配發（不論是否依據購股權或其他方式而配發者）及發行之股本面值總額除因(i)供股（定義見下文）；(ii)行使本公司所發行任何認股權證或任何可兌換本公司股份之證券所附認購或換股權；(iii)本公司根據任



any securities which are convertible into shares of the Company; (iii) any issue of shares in the Company under any option scheme or similar arrangement for the time being adopted for the grant or issue to officers and/or employees of the Company and/or any of its subsidiaries of shares or rights to shares; and (iv) any scrip dividend or similar arrangement providing for the allotment of shares in lieu of the whole or part of a dividend on shares in accordance with the bye-laws of the Company in force from time to time; shall not exceed 20 per cent. of the aggregate nominal amount of the issued share capital of the Company in issue on the date of this resolution and the approval granted under 2(b) shall be limited accordingly; and

(c) for the purpose of this resolution:

“Relevant Period” means the period from the date of this resolution until whichever is the earlier of:

- (i) the conclusion of the next annual general meeting of the Company;
- (ii) the expiration of the period within which the next annual general meeting of the Company is required by the bye-laws of the Company or any applicable law of Bermuda to be held; and
- (iii) the revocation or variation of this resolution by an ordinary resolution of the shareholders of the Company in general meeting.

“Rights Issue” means an offer of shares open for a period fixed by the directors of the Company to holders of shares on the register of members of the Company on a fixed record date in proportion to their then holdings of such shares (subject to such exclusions or other arrangements as the directors of the Company may deem necessary or expedient in relation to fractional entitlements or having regard to any restriction or

何目前採納之購股權計劃或類似安排以向本公司及／或其任何附屬公司之高級職員及／或僱員授予或發行股份或供股權；及(iv)任何規定依據本公司不時生效之公司章程配發股份以代替全部或部分股份股息之以股代息計劃或類似安排外，不得超過本公司於本決議案日期已發行股本之面值總額之20%，而根據2(b)授出之批准須因此而受限制；及

(c) 就本決議案而言：

「有關期間」指由本決議案日期起至下列三者中之最早日期為止之期間：

- (i) 本公司下屆股東週年大會結束時；
- (ii) 按本公司細則或百慕達任何適用之法例規定須召開本公司下屆股東週年大會之期限屆滿時；及
- (iii) 本公司股東在股東大會上以普通決議案撤銷或更改本決議案之日。

「供股」指在本公司董事會指定之期間內，向於指定記錄日期名列本公司股東名冊之股份持有人按其當時持股比例配售股份之建議（惟本公司董事會有權就零碎股份或香港以外任何地區之任何法律或認可管制機構或證券交易所之規定所引致之任何限制或責任而必須或權宜取消

NOTICE OF ANNUAL GENERAL MEETING



股東週年大會通告

obligation under the laws of, or the requirements of any recognised regulatory body or any stock exchange in, or in any territory outside, Hong Kong).”

3. “THAT, conditional upon the passing of the Ordinary Resolutions Nos. 1 and 2 as set out in the notice of this meeting, the aggregate nominal amount of the shares in the capital of the Company which are repurchased by the Company pursuant to and in accordance with Ordinary Resolution No. 1 aforesaid shall be added to the aggregate nominal amount of the share capital of the Company that may be allotted or agreed conditionally or unconditionally to be allotted by the directors of the Company pursuant to and in accordance with Ordinary Resolution No. 2 aforesaid,”

(5) To transact any other business of the Company.

By Order of the Board

Winfoong International Limited

Patrick Cheong

Chairman

Hong Kong, 28 March 2003

Notes:

1. A member entitled to attend and vote at the above meeting is entitled to appoint a proxy to attend and, on a poll, vote instead of him. A proxy need not be a member of the Company.
2. Concerning Resolution No. 2 above, the Directors wish to state that they have no immediate plans to issue any new shares of the Company. Approval is being sought from the members as a general mandate for the purpose of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

若干股東在此方面之權利或作出其他安排)。」

3. 「動議(倘本大會通告所載第1項及第2項普通決議案獲通過)本公司按照及根據前述第1項普通決議案購回本公司股本中之股份賬面總值須加入本公司董事會按照及根據前述第2項普通決議案可能配發或有條件或無條件同意配發之本公司股本之賬面總值。」

(5) 商議本公司其他事項。

承董事會命

榮豐國際有限公司

主席

鍾斌銓

香港，二零零三年三月二十八日

附註：

1. 凡有權出席上述大會及於會上投票之股東，均可委派一位代表出席，並於投票時代其投票。代表毋須為本公司之股東。
2. 就上述第2項決議案而言，董事會欲表明彼等現時並無計劃發行本公司任何新股份。本公司謹就香港聯合交易所有限公司證券上市規則，尋求股東批准授予一般權力。