

綜合現金流量表 Consolidated Cash Flow Statement

		附註 Notes	二零零二年 2002 千港元 HK\$'000	二零零一年 2001 千港元 HK\$'000
經營業務	OPERATING ACTIVITIES			
營業溢利	Profit from operations		159,932	249,725
經作出以下調整：	Adjustments for:			
出售投資物業之虧損	Loss on disposal of investment properties		320	—
物業、廠房及設備之折舊及攤銷	Depreciation and amortisation of property, plant and equipment		104,628	64,052
出售物業、廠房及設備之虧損	Loss on disposal of property, plant and equipment		1,037	494
攤銷商譽	Amortisation of goodwill		9,592	8,296
負商譽撥至收入	Negative goodwill released to income		(5,190)	—
被視為出售一間附屬公司之虧損	Loss on deemed disposal of a subsidiary	29	1,889	—
攤銷技術知識	Amortisation on technical know-how		2,663	1,609
利息收入	Interest income		(5,412)	(8,010)
呆賬撥備撥回	Write back of allowance for doubtful debts		(5,246)	—
滙兌差額	Exchange difference		—	3,969
營運資金變動前之 經營業務現金流量	Operating cash flows before movements in working capital		264,213	320,135

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營運資金變動前之經營業務 現金流量(續)	Operating cash flows before movements in working capital (continued)	264,213	320,135
存貨增加	Increase in inventories	(25,011)	(59,456)
應收賬款、按金及 預付款項減少(增加)	Decrease (increase) in debtors, deposits and prepayments	34,198	(65,664)
應收同系附屬公司款項 減少(增加)	Decrease (increase) in amounts due from fellow subsidiaries	8,207	(5,595)
應收少數股東款項減少 (增加)	Decrease (increase) in amount due from a minority shareholder	119	(140)
應付賬款及應計費用 (減少)增加	(Decrease) increase in creditors and accrued charges	(35,490)	64,749
應付中介控股公司款項 減少	Decrease in amount due to an intermediate holding company	(15,414)	(1,693)
應付同系附屬公司款項 減少(增加)	Decrease (increase) in amounts due to fellow subsidiaries	(11,764)	740
應付一間聯營公司款項 增加	Increase in amount due to an associate	9,462	—
應付少數股東款項 增加	Increase in amounts due to minority shareholders	12,778	9,805
經營業務產生之現金流入	Cash generated from operations	241,298	262,881
已付所得稅	Profits tax paid	(23,900)	(11,545)
已付借貸利息	Interest paid on borrowings	(11,429)	(9,062)
經營業務之現金流入淨額	NET CASH FROM OPERATING ACTIVITIES	205,969	242,274

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投資業務	INVESTING ACTIVITIES		
購置物業、廠房及設備	Purchases of property, plant and equipment	(348,723)	(266,159)
增持於一間附屬公司之權益	Acquisition of additional interest in a subsidiary	(13,656)	—
購入技術知識	Purchases of technical know-how	(3,119)	(18,423)
出售一間附屬公司	Disposal of a subsidiary	(515)	—
購入證券投資	Purchase of investment securities	(250)	—
收購附屬公司	Acquisition of subsidiaries	136,752	254,066
已抵押銀行存款減少(增加)	Decrease (increase) in pledged bank deposits	61,737	(91,891)
出售物業、廠房及設備之所得款項	Proceeds on disposal of property, plant and equipment	50,870	1,583
已收利息	Interest received	5,412	8,010
出售投資物業之所得款項	Proceeds on disposal of investment properties	3,880	—
投資業務所用之現金淨額	NET CASH USED IN INVESTING ACTIVITIES	(107,612)	(112,814)
融資	FINANCING ACTIVITIES		
償還銀行借貸	Repayments of borrowings	(661,944)	(313,468)
已付附屬公司少數股東之股息	Dividends paid to minority shareholders of subsidiaries	(76,138)	(39,742)
新增銀行貸款	New bank loans raised	536,743	262,322
發行新股	Issue of new shares	155,628	—
附屬公司少數股東注資	Capital contribution from minority shareholders of subsidiaries	99,170	26,589
行使購股權	Exercise of share options	239	—
融資所得(所用)現金淨額	NET CASH FROM (USED IN) FINANCING ACTIVITIES	53,698	(64,299)
現金及現金等值增加淨額	NET INCREASE IN CASH AND CASH EQUIVALENTS	152,055	65,161
於一月一日之現金及現金等值	CASH AND CASH EQUIVALENTS AT 1ST JANUARY	258,180	192,039
外幣匯率變動之影響	Effect of foreign exchange rate changes	459	980
於十二月三十一日之現金及現金等值	CASH AND CASH EQUIVALENTS AT 31ST DECEMBER	410,694	258,180
現金及現金等值結餘分析	ANALYSIS OF THE BALANCE OF CASH AND CASH EQUIVALENTS		
銀行結存及現金	Bank balances and cash	410,694	258,180