

Overview of the Company

REGISTERED CHINESE NAME OF THE COMPANY

广州广船国际股份有限公司

REGISTERED ENGLISH NAME OF THE COMPANY

Guangzhou Shipyard International Company Limited

ABBREVIATION OF ENGLISH NAME OF THE COMPANY:

GSI

LEGAL REPRESENTATIVE OF THE COMPANY

Mr. Hu Guoliang

SECRETARY TO THE BOARD OF DIRECTORS

Mr. Li Zhidong

Address: 40 South Fangcun Main Road, Guangzhou, P.R.C.

Tel: (020) 81896411

Fax: (020) 81891575

E-mail address: lzd@chinagsi.com

THE COMPANY'S REGISTERED ADDRESS AND OFFICE

40 South Fangcun Main Road, Guangzhou,

The People's Republic of China

Postal code: 510382

2

URL OF THE COMPANY: www.chinagsi.com

E-MAIL ADDRESS: gsi@chinagsi.com

PUBLICATIONS FOR DISCLOSING INFORMATION IN 2003:

Shanghai Securities News

Hong Kong Commercial Daily

China Daily

URL OF ANNUAL REPORT:

www.sse.com.cn

www.hkex.com.hk

PLACE FOR INSPECTION OF THE ANNUAL REPORT

Office of the Secretary to the Board of Directors

PLACE OF LISTING OF THE COMPANY'S SHARES

A Shares – Shanghai Securities Exchange

Share Code: 600685

Abbreviated Name: Guangzhou Shipyard International

H Shares – The Stock Exchange of Hong Kong Limited

Share Code: 317

Abbreviated Name: Guangzhou Shipyard International

Overview of the Company

REGISTRATION DATE AND ADDRESS:

First registration date and address: 6th June 1993; Guangzhou

Amended registration date and address: 21st October 1994; Guangzhou

BUSINESS REGISTRATION NUMBER:

QI GU YUE SUI ZONG ZI DI NO.000264

TAXATION REGISTRATION NUMBER:

440107520102708

AUDITORS:

Yangcheng Certified Public Accountants Company Limited

25/F, Jianlibao Plaza, Middle Dongfeng road, Guangzhou

PricewaterhouseCoopers Certified Public Accountants

22/F, Prince's Building, Central, Hong Kong

SOLICITORS:

Guangzhou Z & T Law Firm

21/F, Yuehai Mansion, No. 472, East Huangshi Road, Guangzhou

JONES, DAY, REAVIS & POGUE

31/F, Edinburge Tower, The Landmark

15 Queen's Road Central, Hong Kong

SHARE REGISTRARS:

Registry office for A share:

Shanghai Central Securities Registration and Clearing Company

727, Pujian Road, Shanghai

Guangdong Nanfang Securities Registration Company

8, Tianhe South Second Road, Guangzhou

Registry office for H share:

Hong Kong Registrars Limited,

Room 1901–1905, 19/F Hopewell Center

183, Queen's Road East, Hong Kong

ADR CONSIGN BANK:

The Bank of New York

Investor Relations

P.O. Box 11258

Church Street Station

New York, NY 10286-1258