

CORPORATE PROFILE

Aluminum Corporation of China Limited (“Chalco” or the “Company”) was established as a joint stock limited company incorporated in the People’s Republic of China (the “PRC”) on September 10, 2001, with Aluminum Corporation of China (“Chinalco”), Guangxi Development and Investment Co., Ltd. (“Guangxi Development”) and Guizhou Provincial Materials Development and Investment Corporation (“Guizhou Development”) acting as the promoters (the “Reorganization”). Thereafter, the Company completed a debt-for-equity swap, pursuant to which China Cinda Asset Management Corporation (“China Cinda”), China Orient Asset Management Corporation (“China Orient”) and China Development Bank have also become the holders of domestic shares of the Company. The Company successfully offered its H shares and American Depositary Shares (“ADSs”) in Hong Kong and New York, respectively, and its ADSs and H shares were listed on the New York Stock Exchange, Inc. and The Stock Exchange of Hong Kong Limited on December 11 and 12, 2001, respectively. Alcoa International (Asia) Limited (“Alcoa”) is a strategic investor shareholder of the Company. The Company together with its subsidiaries are herein referred to collectively as the “Group”.

The Group is the sole producer of alumina and the largest producer of primary aluminum in the People’s Republic of China (the “PRC”). The Group’s key facilities include four intergrated alumina and primary aluminum production plants, two alumina refineries, one primary aluminum smelter and one research institute, which are engaged in the production, sales and research of alumina and primary aluminum.

The scope of business of the Group includes bauxite mining, and alumina refining and primary aluminum smelting. Its principal products include alumina, primary aluminum, gallium and carbon.

