

# Corporate Profile

1. **Official name of the Company (in Chinese)** : 安徽皖通高速公路股份有限公司  
**(in English)** : Anhui Expressway Company Limited  
**Abbreviation (in Chinese)** : 皖通高速  
**(in English)** : Anhui Expressway
  
2. **Legal representative of the Company** : Wang Shui
  
3. **Secretary to the Board of the Company** : Xie Xinyu  
**Telephone** : 0551-3432521  
**Representative of Securities Affairs** : Ms. Han Rong, Ms Ding Yu  
**Telephone** : 0551-3433722  
**Fax** : 0551-3434602  
**E-mail address** : epway@mail.hf.ah.cn  
**Contact address** : 8 Meiling Avenue, Hefei, Anhui, the PRC
  
4. **Registered address of the Company** : 669 Changjiang West Road, Hefei, Anhui, the PRC  
**Office address of the Company** : 8 Meiling Avenue, Hefei, Anhui, the PRC  
**Postal code** : 230051  
**Business address of the Company in Hong Kong** : 4th Floor, Jardine House, 1 Connaught Place, Hong Kong  
**Website of the Company** : <http://www.anhui-expressway.com.cn>  
**E-mail address of the Company** : epway@mail.hf.ah.cn
  
5. **Newspapers designated for publishing reports** : Shanghai Securities Post, China Securities Post, The South China Morning Post in Hong Kong and Wen Wei Po in Hong Kong  
**Website designated for disclosure of reports** : <http://www.sse.com.cn>  
**Addresses designated for keeping reports** : Shanghai Stock Exchange, 528 Pudong South Road, Shanghai  
 Hong Kong Registrars Limited, 1712-16, 17th Floor, Hopewell Center, 183 Queen's Road East, Wanchai, Hong Kong  
 Company's head office at 8 Meiling Avenue, Hefei, Anhui
  
6. **Stock Exchanges on which the Company's shares are listed** : Shanghai Stock Exchange  
 The Stock Exchange of Hong Kong Limited  
**Short names of the Company's shares** : A Shares : Wantong Expressway  
 : H Shares : Anhui Expressway  
**Stock code of the Company's Shares** : A Shares : 600012  
 : H Shares : 0995

# Corporate Profile (cont'd)

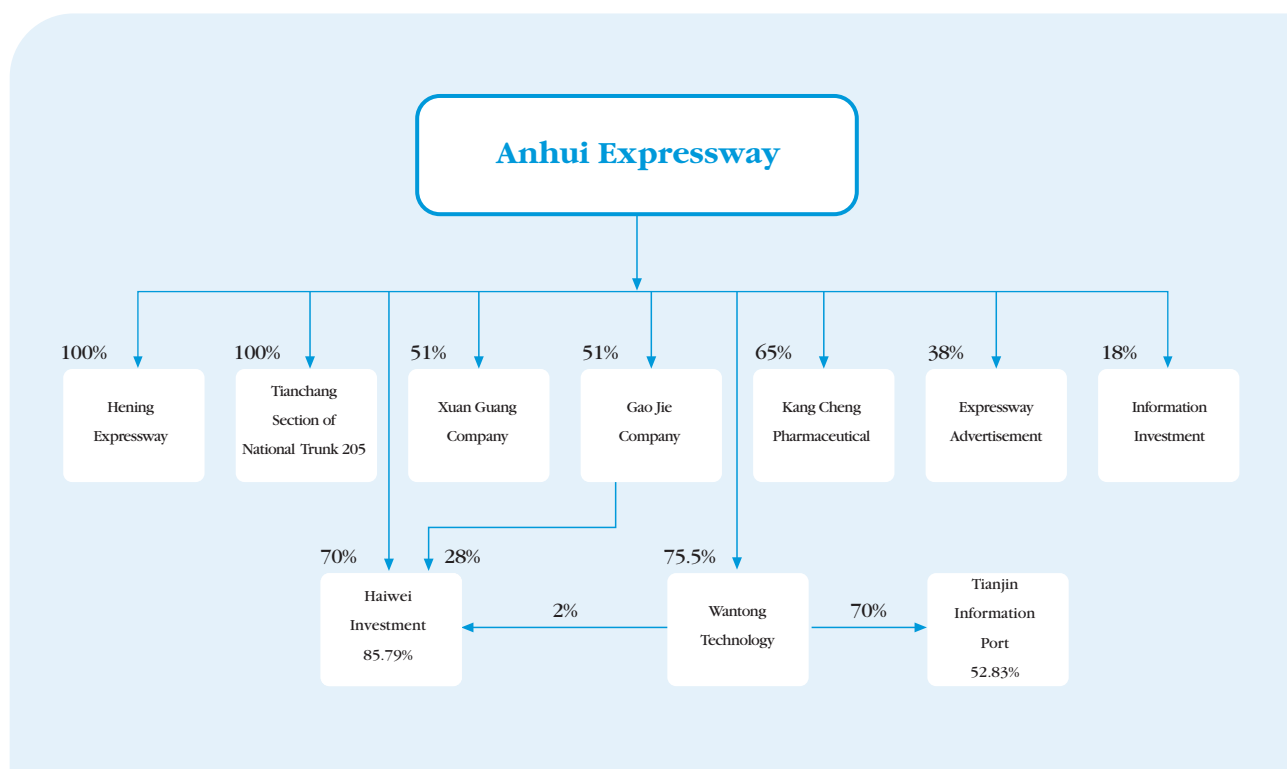
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|--|---|---|
| <b>7. Date of initial registration of the Company</b>                  | : | 15th August 1996  |
| <b>Place of registration</b>   | : | Hefei City, Anhui, the PRC  |
| <b>Date of change in registration</b>                                  | : | 28th December 2002  |
| <b>Registration number of enterprise legal person business licence</b> | : | 3400001300169   |
| <b>Tax registration number</b>   | : | Di Shui Wan Zi number 340103148973087<br>Guo Shui Wan Zi number 340104148973087   |
| <br>   |   |   |
| <b>8. Accountants</b>  |   |   |
| <b>PRC Accountants</b>   | : | PricewaterhouseCoopers Zhong Tian<br>Certified Public Accountants Co., Ltd.   |
| <b>Office address</b>  | : | 12th Floor, Shui On Plaza, 333<br>Huai Hai Zhong Road, Shanghai   |
| <b>Hong Kong Accountants</b>   | : | PricewaterhouseCoopers<br>Certified Public Accountants  |
| <b>Office address</b>  | : | 22nd Floor, Prince's Building,<br>Central, Hong Kong  |
| <br>   |   |   |
| <b>9. Legal Advisers</b>   |   |   |
| <b>PRC legal adviser</b>   | : | Jingtian & Gongcheng  |
| <b>Office address</b>  | : | 20 Chaoyangmenwai Avenue, Beijing,<br>the PRC   |
| <b>Hong Kong legal adviser</b>   | : | Gallant Y.T. Ho & Co.   |
| <b>Office address</b>  | : | 4th Floor, Jardine House, 1 Connaught Place,<br>Hong Kong   |
| <br>   |   |   |
| <b>10. Share registrar and transfer office</b>                         |   |   |
| <b>Domestic share registrar</b>  | : | China Securities Central Clearing and<br>Registration Corporation, Shanghai<br>Branch, China Insurance Mansion,<br>166 Lujiazui East Road, Shanghai |
| <b>Overseas share registrar</b>  | : | Hong Kong Registrars Limited, Rooms<br>1712-16, 17th Floor, Hopewell Center,<br>183 Queen's Road East, Wanchai,<br>Hong Kong                        |

## 11. Corporate Profile:

Anhui Expressway Company Limited (the "Company") was reorganised and incorporated in 1996 as a joint stock limited in Anhui Province, the People's Republic of China (the "PRC"). The Company is principally engaged in the holding, operation and development of toll expressways and highways in Anhui Province, the PRC. The Company is also engaged in the holding, operation and development of toll highways outside Anhui Province.

The Company is the first PRC highway company listed in Hong Kong. It is also the only listed highway company in Anhui Province. In November 1996, the Company issued Overseas Listed Foreign Shares ("H Shares"), which were listed on The Stock Exchange of Hong Kong Limited (the "Hong Kong Stock Exchange"). In December 2002, the Company also issued Renminbi-denominated Ordinary Shares ("A Shares") in China Mainland which were listed on the Shanghai Stock Exchange on 7th January 2003.

The corporate structure of the Company is as follows:



The Group comprises Xuan Guang Expressway Company Limited (“Xuan Guang Company”), Anhui Gao Jie Expressway Company Limited (“Gao Jie Company”), Anhui Wan Tong Science and Technology Development Company Limited (“Wantong Technology”), Anhui Kangcheng Pharmaceutical Co., Ltd. (“Kangcheng Pharmaceutical”), Beijing Haiwei Investment Co., Ltd. (“Haiwei Investment”) and Tianjin Information Port Jiazi Co., Ltd. (“Tianjin Information Port”). Gao Jie Company holds Gaojie Expressway while Xuan Guang Company holds Xuanguang Expressway.

Anhui Province, where the Company is located, is the key province linking the south-eastern coastal regions with the inland and central and western parts of the PRC. Its premier geographical advantages in the transportation field are apparent. It is rich in agricultural, mineral, tourism, manpower and technology resources that provide excellent conditions and ample room for the Company’s development as an operator in toll road and new high-tech industries. The Company plays an important role in road transportation in Anhui Province as well as in the PRC.

12. This report is prepared in two languages, Chinese and English. In case of ambiguity, the Chinese text shall prevail.

Map of Highway Projects of Anhui Expressway Company Limited

