

IMPORTANT

If you are in any doubt about this prospectus, you should consult your stockbroker, bank manager, solicitor, professional accountant or other professional adviser.



Spread Prospects Holdings Limited

展鴻控股有限公司

(incorporated in the Cayman Islands with limited liability)

NEW ISSUE AND OFFER FOR SALE BY WAY OF PLACING AND PUBLIC OFFER

Number of Offer Shares	: 99,800,000 Shares comprising 82,800,000 New Shares and 17,000,000 Sale Shares (subject to Over-allotment Option)
Number of Placing Shares	: 89,820,000 Shares comprising 72,820,000 New Shares and 17,000,000 Sale Shares (subject to re-allocation and Over-allotment Option)
Number of Public Offer Shares	: 9,980,000 New Shares (subject to re-allocation)
Offer Price	: HK\$1.23 per Share
Nominal value	: HK\$0.10 each
Stock code	: 572

Sponsor



Upbest Securities Company Limited

Co-sponsors

**Deloitte & Touche
Corporate Finance Ltd**

 **CAF Securities**
wholly owned subsidiary of Agricultural Bank of China

Bookrunner and Lead Manager

 **CAF Securities**
wholly owned subsidiary of Agricultural Bank of China

Co-lead manager

Guotai Junan Securities (Hong Kong) Limited

Co-managers

**BCOM Securities Company Limited
First Shanghai Securities Limited
Gransing Securities Co., Limited
Phoenix Capital Securities Limited
Sun Hung Kai International Limited**

**First Asia Finance Group Limited
Get Nice Investment Limited
Kingston Securities Limited
Stockwell Securities Limited
Wintech Securities Limited**

The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this prospectus, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this prospectus.

A copy of this prospectus, having attached thereto the documents specified in the paragraph headed "Documents delivered to the Registrar of Companies" in Appendix V to this prospectus, has been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance of Hong Kong. The Securities and Futures Commission and the Registrar of Companies in Hong Kong take no responsibility as to the contents of this prospectus or any other document referred to above.

Prior to making an investment decision, prospective investors should carefully consider all of the information set out in this prospectus, including the risk factors set out in the section headed "Risk factors" of this prospectus.