

SHARE CAPITAL STRUCTURE

The share capital structure of the Company as of June 30, 2003 was as follows:

Holders of Domestic Shares or H Shares	As of June 30, 2003	
	No. of shares (in millions)	Percentage of issued share capital (%)
Holders of Domestic Shares		
Aluminum Corporation of China	4,656.3	44.4
China Cinda Asset Management Corporation	1,610.3	15.3
China Orient Asset Management Corporation	602.2	5.7
China Development Bank	554.9	5.3
Guangxi Development and Investment Co., Ltd.	196.8	1.8
Guizhou Provincial Materials Development and Investment Corporation	129.4	1.2
Holders of H Shares		
Alcoa International (Asia) Limited	840.2	8.0
Other public investors	1,909.7	18.3