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**eCyberChina Holdings Limited**

**光訊控股集團有限公司**

*(Incorporated in Hong Kong with limited liability)*

## **FURTHER DELAY IN PUBLICATION OF FINAL RESULTS AND DELAY IN PUBLICATION OF INTERIM RESULTS**

### **Further delay in releasing Final Results**

The publication of the Final Results will be further delayed to on or before 30th June, 2003. The Annual Report of the Company shall be despatched to the Shareholders on or before 15th July, 2003.

### **Delay in releasing Interim Results**

As the Final Results cannot be finalised, the publication of the Interim Results will be delayed to on or before 30th June, 2003. The Interim Report shall be despatched to the Shareholder on or before 15th July, 2003.

### **Adjourned AGM**

The AGM held on 31st December, 2002 was adjourned to be held at such later date, time and place as may be determined by the Directors for the adoption of the Final Results by the Shareholders.

The Company shall despatch the notice of adjourned AGM together with the Annual Report on or before 15th July, 2003.

**Shareholders and investors are reminded to exercise caution when dealing in the securities of the Company.**

### **Further delay in releasing the Final Results**

Reference is made to the announcement dated 28th February, 2003 (“Announcement”) of eCyberChina Holdings Limited (the “Company”) regarding the postponement of releasing the audited final results of the Company and its subsidiaries (the “Group”) for the year ended 30th June, 2002 (“Final Results”) and the despatch of annual report of the Company for the year ended 30th June, 2002 (“Annual Report”) to shareholders of the Company (“Shareholders”).

Further to the Announcement, the Company would like to advise that those significant information, in particular, the financial information of a 52% indirect subsidiary in the People's Republic of China ("the PRC") namely China Railway Optical Fiber Information & Development Co., Ltd. (中鐵光通信息技術發展有限公司), including but not limited to its financial statements and the breakdown thereof and the related PRC tax issues is still outstanding as at the date of this announcement. Since the publication of the Announcement, restructuring of the subsidiary in the PRC does not have any progress and thus, compilation process of the aforesaid information has been significantly hindered. The Company shall consider the relevant appropriate accounting treatment in the Final Results once the required information is available. The Company shall make further announcement on any financial impact of the subsidiary with reference to the net assets value of the Group as at the latest practicable date which the Company considers crucial and significant to the Shareholders, if necessary.

Meeting of the board of directors of the Company (the "Directors") for approving the Final Results, tentatively scheduled to be held on or before 1st April, 2003, has been postponed. The aforesaid meeting is tentatively rescheduled to be held on or before 27th June, 2003 and hence, the publication of announcement of the Final Results shall be made on or before 30th June, 2003 and the Annual Report shall be despatched to the Shareholders on or before 15th July, 2003 accordingly.

### **Delay in releasing Interim Results**

As the Final Results cannot be finalised, the publication of announcement of the unaudited results of the Group for the six months ended 31st December, 2002 ("Interim Results") will be delayed to on or before 30th June, 2003. The report of the Company for the six months ended 31st December, 2002 ("Interim Report") shall be despatched to the Shareholder on or before 15th July, 2003.

### **Breach of the Listing Agreement**

The delay in the publication of the Final Results and despatch of the Annual Report within four months of the financial year end constitute breaches of paragraphs 8(1) and 11(1) of the Listing Agreement. The delay in the publication of the Interim Results and despatch of the Interim Report within three months from the six-month ended 31st December, 2002 constitute breaches of paragraphs 10(1) and 11(6) of the Listing Agreement. The Stock Exchange of Hong Kong Limited (the "Stock Exchange") has stated that it reserves the right to take action against the Company and the Directors.

### **Directors' Confirmation**

The Directors confirm that they have not dealt in any of the securities of the Company during the period from 30th September, 2002, being the deadline for the Company to publish the Final Results under the Listing Agreement, to the date of this announcement. The Directors have undertaken to the Stock Exchange that they would not deal with the securities of the Company until the Final Results and the Interim Results are published.

### **Adjourned Annual General Meeting**

The Annual General Meeting ("AGM") of the Company held on 31st December, 2002 was adjourned to be held at such later date, time and place as may be determined by the Directors for the adoption of the Final Results by the Shareholders.

The Company shall despatch the notice of adjourned AGM together with the Annual Report on or before 15th July, 2003.

**Shareholders and investors are reminded to exercise caution when dealing in the securities of the Company.**

By Order of the Board  
**eCyberChina Holdings Limited**  
**Lu Liang**  
*Director*

Hong Kong, 1st April, 2003

“Please also refer to the published version of this announcement in The Standard”.