

1. Official name of the Company (in Chinese) : 安徽皖通高速公路股份有限公司
(in English) : Anhui Expressway Company Limited
Abbreviation (in Chinese) : 皖通高速
(in English) : Anhui Expressway
2. Legal representative of the Company : Wang Shui
3. Secretary to the Board of the Company : Xie Xinyu
Telephone : 0551-3432521
Representative of Securities Affairs : Han Rong, Ding Yu
Telephone : 0551-3433722
Fax : 0551-3434602
E-mail address : epway@mail.hf.ah.cn
Contact address : 8 Meiling Avenue, Hefei, Anhui, the PRC
4. Registered address of the Company : 669 Changjiang West Road, Hefei, Anhui,
the PRC
Office address of the Company : 8 Meiling Avenue, Hefei, Anhui, the PRC
Postal code : 230051
Business address of the Company in : 4th Floor, Jardine House, 1 Connaught Place,
Hong Kong Hong Kong
Website of the Company : <http://www.anhui-expressway.com.cn>
E-mail address of the Company : epway@mail.hf.ah.cn
5. Newspapers designated for publishing report : Shanghai Securities Post, China Securities
Post, The Wen Wei Po in Hong Kong and
South China Morning Post in Hong Kong
Website designated for disclosure of reports : <http://www.sse.com.cn>
Addresses designated for keeping reports : Shanghai Stock Exchange, 528 Pudong South
Road, Shanghai
Hong Kong Registrars Limited, 1712-16,
17th Floor, Hopewell Center,
183 Queen's Road East, Wanchai, Hong Kong
Company's head office at 8 Meiling Avenue,
Hefei, Anhui, the PRC
6. Stock Exchange on which the : Shanghai Stock Exchange
Company's shares are listed The Stock Exchange of Hong Kong Limited
Short names of the Company's shares : A Shares : Wantong Expressway
H Shares : Anhui Expressway
Stock code of the Company's shares : A Shares : 600012
H Shares : 0995

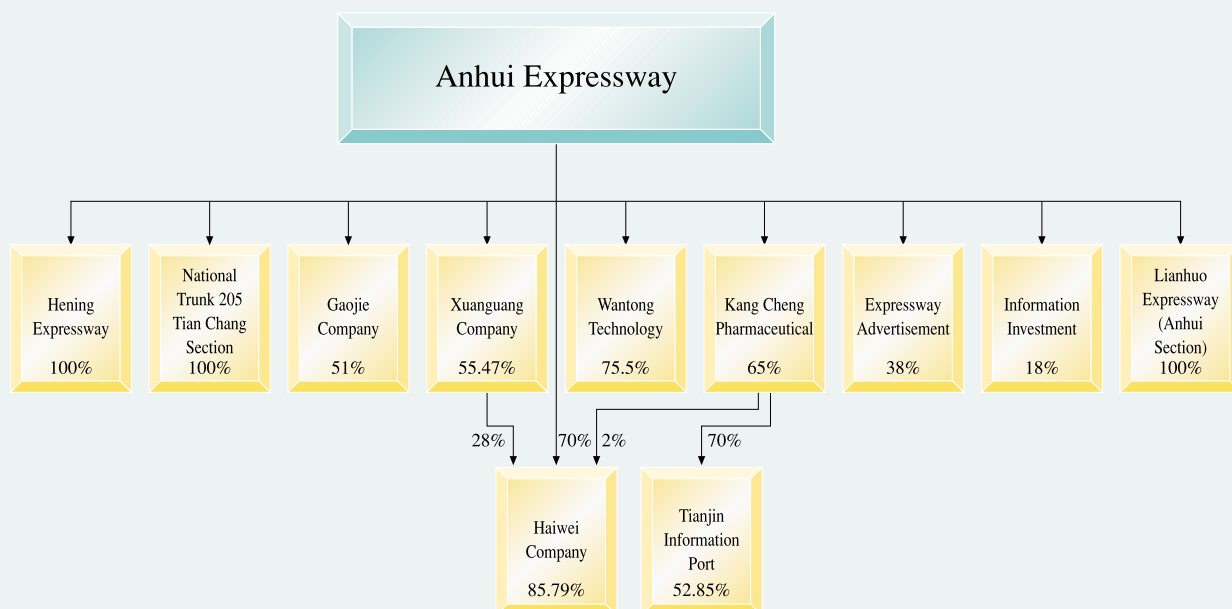
7. Date of initial registration of the Company : 15th August 1996
Place of registration : Hefei City, Anhui, the PRC
Date of change in registration : 28th December 2002
Registration number of enterprise legal person business license : 3400001300169
Tax registration number : Di Shui Wan Zi number 340103148973087
Guo Shui Wan Zi number 340104148973087
8. Accountants
PRC Accountants : PricewaterhouseCoopers Zhong Tian
Certified Public Accountants Co., Ltd
Office address : 12th Floor, Shui On Plaza,
333 Huai Hai Central Road, Shanghai
Hong Kong Accountants : PricewaterhouseCoopers
Certified Public Accountants
Office address : 22nd Floor, Price's Building, Central,
Hong Kong
9. Legal Advisers
PRC Legal Adviser : Anhui Expressway Lawyer's Office
Office address : 8 Meiling Avenue, Hefei, Anhui, the PRC
Hong Kong Legal Adviser : Gallant Y.T. Ho & Co
Office address : 4th Floor, Jardine House, 1 Connaught Place,
Hong Kong
10. Share registrar and transfer office
Domestic share registrar : China Securities Central Clearing and
Registration Corporation, Shanghai Branch,
China Insurance Mansion,
166 Lujiazui East Road, Shanghai
Overseas share registrar : Hong Kong Registrars Limited, Rooms 1712-16,
17th Floor, Hopewell Center,
183 Queen's Road East, Wanchai, Hong Kong
11. Corporate Profile:

Anhui Expressway Company Limited (the "Company") was reorganized and incorporated in 1996 as a joint stock limited company in Anhui Province, the People's Republic of China (the "PRC"). The Company is principally engaged in the holding, operation and development of toll expressways and highways in Anhui Province, the PRC. The Company is also engaged in the holding, operation and development of toll highways outside Anhui Province.

The Company is the first PRC highway company listed in Hong Kong. It is also the only listed highway company in Anhui Province. On 13th November 1996, H Shares issued by the Company were listed on The Stock Exchange of Hong Kong Limited. On 7th January 2003, A Shares issued by the Company were listed on Shanghai Stock Exchange.

The structure of the Company, subsidiaries and associated companies (the “Group”):

Structure of the Group:



Notes:

“Gaojie Company”	: Anhui Gaojie Expressway Company Limited
“Xuanguang Company”	: Xuanguang Expressway Company Limited
“Wantong Technology”	: Anhui Wantong Science and Technology Development Company Limited
“Kangcheng Pharmaceutical”	: Anhui Kangcheng Pharmaceutical Company Limited
“Haiwei Company”	: Beijing Haiwei Investment Company Limited
“Tianjin Information Port”	: Tianjin Information Port Jiazi Science and Technology Company Limited
“Expressway Advertisement”	: Anhui Expressway Advertisement Company Limited
“Information Investment”	: Hefei Information Investment Company Limited

12. This report is prepared in Chinese and English. In case of ambiguity, the Chinese text shall prevail.



Highway Projects Map of Anhui Expressway Company Limited

