

綜合現金流量表 CONSOLIDATED CASH FLOW STATEMENT

截至二零零三年十二月三十一日止年度 For the year ended 31st December, 2003

| | | 二零零三年 2003 千港元 HK\$'000 | 二零零二年 2002 千港元 HK\$'000 重列 Restated |
|----------------------|---|----------------------------------|--|
| 經營業務 | OPERATING ACTIVITIES | | |
| 經營溢利 | Profit from operations | 230,785 | 162,049 |
| 經作出以下調整： | Adjustments for: | | |
| 出售投資證券之收益 | Gain on disposal of investment securities | (84) | — |
| 出售投資物業之虧損 | Loss on disposal of investment properties | — | 320 |
| 固定資產之折舊及攤銷 | Depreciation and amortisation of fixed assets | 231,992 | 104,628 |
| 出售固定資產之 (收益) 虧損 | (Gain) loss on disposal of fixed assets | (1,362) | 1,037 |
| 商譽攤銷 | Amortisation of goodwill | 9,670 | 9,364 |
| 負商譽撥至收入 | Negative goodwill released to income | (66,052) | (5,190) |
| 技術知識之攤銷 | Amortisation on technical know-how | 2,507 | 2,663 |
| 利息收入 | Interest income | (6,107) | (5,412) |
| 呆賬撥備撥回 | Write back of allowances for doubtful debts | (2,094) | (5,246) |
| 營運資金變動前之經營 業務現金流量 | Operating cash flows before movements in working capital | 399,255 | 264,213 |
| 存貨增加 | Increase in inventories | (73,698) | (25,011) |
| 應收賬款、按金及預付 款項減少 | Decrease in debtors, deposits and prepayments | 52,494 | 34,198 |
| 應收一間中介控股公司 款項減少 | Decrease in amount due from an intermediate holding company | 97 | — |
| 應收同系附屬公司款項 減少 | Decrease in amounts due from fellow subsidiaries | 2,169 | 8,207 |
| 應收少數股東款項 (增加) 減少 | (Increase) decrease in amount due from a minority shareholder | (2,201) | 119 |
| 應收一間聯營公司款項 增加 | Increase in amount due from an associate | (5,501) | — |
| 應付賬款及應計費用 增加(減少) | Increase (decrease) in creditors and accrued charges | 128,593 | (35,490) |
| 應付一間中介控股公司 款項減少 | Decrease in amount due to an intermediate holding company | (24) | (15,414) |
| 應付同系附屬公司款項 減少 | Decrease in amounts due to fellow subsidiaries | (255) | (11,764) |
| 應付一間聯營公司款項 增加 | Increase in amount due to an associate | 2,802 | 9,462 |
| 應付少數股東款項 (減少) 增加 | (Decrease) increase in amounts due to minority shareholders | (12,277) | 12,778 |
| 撥備減少 | Decrease in provisions | (11,113) | — |
| 經營業務產生之現金流入 已付所得稅 | Cash generated from operations Profits tax paid | 480,341 (11,823) | 241,298 (23,900) |
| 經營業務所得之現金淨額 | NET CASH FROM OPERATING ACTIVITIES | 468,518 | 217,398 |

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| 附註 NOTES | | | |
| 投資業務 | INVESTING ACTIVITIES | | |
| 購置固定資產 | Purchases of fixed assets | (393,697) | (348,723) |
| 增持於一間聯營公司之投資 | Additional investment in an associate | (27,318) | – |
| 購入技術知識 | Purchases of technical know-how | (8,356) | (3,119) |
| 增持於一間附屬公司之權益 | Acquisition of additional interest in a subsidiary | (13,007) | (13,656) |
| 已抵押銀行存款減少 | Decrease in pledged bank deposits | 55,280 | 61,737 |
| 已收一間聯營公司之股息 | Dividends received from an associate | 30,696 | – |
| 已收利息 | Interest received | 6,107 | 5,412 |
| 出售附屬公司 | Disposal of subsidiaries | 29 4,874 | (515) |
| 出售固定資產之所得款項 | Proceeds on disposal of fixed assets | 4,221 | 50,870 |
| 出售證券投資之所得款項 | Proceeds on disposal of investment securities | 744 | – |
| 收購附屬公司 | Acquisition of subsidiaries | 29 – | 136,752 |
| 出售投資物業之所得款項 | Proceeds on disposal of investment properties | – | 3,880 |
| 購入證券投資 | Purchase of investment securities | – | (250) |
| 投資業務所用之現金淨額 | NET CASH USED IN INVESTING ACTIVITIES | (340,456) | (107,612) |
| 融資 | FINANCING ACTIVITIES | | |
| 償還銀行借貸 | Repayments of borrowings | (673,720) | (661,944) |
| 已付附屬公司少數股東之股息 | Dividends paid to minority shareholders of subsidiaries | (60,014) | (76,138) |
| 借貸之已付利息 | Interest paid on borrowings | (29,767) | (11,429) |
| 已付股息 | Dividend paid | (26,182) | – |
| 購回股份之付款 | Payment on repurchase of shares | (313) | – |
| 新增銀行貸款 | New bank loans raised | 690,893 | 536,743 |
| 附屬公司少數股東注資 | Capital contribution from minority shareholders of subsidiaries | 14,360 | 99,170 |
| 行使購股權 | Exercise of share options | 2,881 | 239 |
| 發行新股 | Issue of new shares | – | 155,628 |
| 融資所得(所用)現金淨額 | NET CASH (USED IN) FROM FINANCING ACTIVITIES | (81,862) | 42,269 |
| 現金及現金等值增加淨額 | NET INCREASE IN CASH AND CASH EQUIVALENTS | 46,200 | 152,055 |
| 於一月一日之現金及現金等值 | CASH AND CASH EQUIVALENTS AT 1ST JANUARY | 410,694 | 258,180 |
| 外幣匯率變動之影響 | Effect of foreign exchange rate changes | (7,238) | 459 |
| 於十二月三十一日之現金及現金等值 | CASH AND CASH EQUIVALENTS AT 31ST DECEMBER | 449,656 | 410,694 |
| 現金及現金等值結餘分析 | ANALYSIS OF THE BALANCE OF CASH AND CASH EQUIVALENTS | | |
| 銀行結存及現金 | Bank balances and cash | 449,656 | 410,694 |