
IMPORTANT

If you are in any doubt about this prospectus, you should consult your stockbroker, bank manager, solicitor, professional accountant or other professional advisers.



NAM TAI ELECTRONIC & ELECTRICAL PRODUCTS LIMITED

(a company incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	: 200,000,000 Shares (subject to the Over-allotment Option)
Number of International Placing Shares	: 180,000,000 Shares (subject to adjustment and the Over-allotment Option)
Number of Public Offer Shares	: 20,000,000 Shares (subject to adjustment)
Offer Price	: not more than HK\$4.20 per Offer Share, plus 1% brokerage, a SFC transaction levy of 0.005%, an investor compensation levy of 0.002% and a Stock Exchange trading fee of 0.005%, subject to refund
Nominal value	: HK\$0.01 each
Stock code	: 2633

Global Coordinator, Bookrunner, Lead Manager and Sponsor



The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this prospectus, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this prospectus.

A copy of this prospectus, having attached thereto the documents specified in "Documents Delivered to the Registrar of Companies and Available for Inspection" in Appendix VI to this prospectus, has been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission and the Registrar of Companies in Hong Kong take no responsibility for the contents of this prospectus or any other document referred to above.

The Offer Price is expected to be fixed by agreement between the Global Coordinator (on behalf of the Underwriters) and the Selling Shareholder, after consultation with us, on the Price Determination Date. The Price Determination Date is expected to be on or around 22 April 2004 and, in any event, not later than 26 April 2004. The Offer Price will be announced in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) as soon as practicable after it is fixed. The Offer Price will be not more than HK\$4.20 and is currently expected to be not less than HK\$3.55. Applicants for Public Offer Shares are required to pay, on application, the maximum offer price of HK\$4.20 for each Share, together with brokerage of 1%, SFC transaction levy of 0.005%, investor compensation levy of 0.002% and Stock Exchange trading fee of 0.005% subject to refund if the Offer Price should be lower than HK\$4.20.

The Global Coordinator (on behalf of the Underwriters) may, with the consent of the Selling Shareholder, reduce the indicative offer price range below that stated in this prospectus (which is HK\$3.55 to HK\$4.20 per Share) at any time on or prior to the morning of the last day for lodging applications under the Public Offer. In such a case, notices of the reduction in the indicative offer price range will be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) not later than the morning of the day which is the last day for lodging applications under the Public Offer. If applications for Public Offer Shares have been submitted prior to the day which is the last day for lodging applications under the Public Offer, then even if the indicative offer price range is so reduced, such applications cannot be subsequently withdrawn. Further details are set out in "Structure and Conditions of the Global Offering" and "How to Apply for Public Offer Shares" of this prospectus.

If, for any reason, the Offer Price is not agreed by 26 April 2004 between the Selling Shareholder and the Global Coordinator, the Global Offering (including the Public Offer) will not proceed and will lapse.

The Offer Shares offered for sale under the Global Offering are offered for sale on behalf of the Selling Shareholder. No part of the proceeds of the Global Offering is receivable by us.

The obligations of the Public Offer Underwriters under the Public Offer Underwriting Agreement to purchase, and to procure applicants for the purchase of, the Public Offer Shares, are subject to termination by the Global Coordinator (on behalf of the Underwriters) if certain grounds arise prior to 8:00 a.m. on the day that trading in the Shares commences on the Stock Exchange. Such grounds are set out in "Underwriting" of this prospectus. It is important that you refer to that section for further details.