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## SHARE CAPITAL

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HK\$

*Authorised share capital:*

<u>2,000,000,000</u>	Shares of HK\$0.01 each	<u>20,000,000</u>
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*Issued shares:*

<u>800,000,000</u>	fully-paid Shares in issue as at the date of this prospectus	<u>8,000,000</u>
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### **Assumption**

The above table assumes that the Global Offering becomes unconditional and does not take into account the Shares which may be issued pursuant to the exercise of options granted under the Pre-IPO Share Option Scheme or the Share Option Scheme or which may be issued or repurchased pursuant to the General Mandate or the Repurchase Mandate, as the case may be.

Details in relation to the Pre-IPO Share Option Scheme, the Share Option Scheme, the General Mandate and the Repurchase Mandate are contained in Appendix V to this prospectus.

### **Ranking**

The Shares are ordinary shares in the share capital of the Company and rank equally with all Shares currently in issue or to be issued, and in particular will rank in full for all dividends or other distributions declared, made or paid on the Shares in respect of a record date which falls after the date of this prospectus.