

SUMMARY OF NOTICE OF ANNUAL GENERAL MEETING

Set out below is a summary of the notice of annual general meeting, the full version of which is set out in the circular to shareholders dispatched at the same time as this annual report.

An Annual General Meeting of World Houseware (Holdings) Limited (the “Company”) will be held at The Jade Room, 6th Floor, The Marco Polo Hongkong Hotel, Harbour City, Kowloon, Hong Kong at 3:00 p.m. on Friday, 28th May 2004 for the following purposes:

1. To receive and consider the audited Financial Statements and the Reports of the Directors and Auditors for the year ended 31 December 2003.
2. To re-elect Directors and to fix the remuneration of Directors.
3. To re-appoint Auditors and authorise the Directors to fix their remuneration.
4. To declare a final dividend.
- 5 A. To grant a general mandate to the Directors to allot shares.
- B. To grant a general mandate to the Directors to repurchase the Company’s own shares.
- C. To add the nominal amount of the share repurchased under resolution 5B to the mandate granted to the directors under resolution 5A.
6. To amend the existing Articles 2, 80, 81, 83, 85, 107(a), 107(b) & (c), 120 to the Articles of Association of the Company (the “Articles”) in compliance with the recent amendments to the Companies Ordinance (Cap. 32 of the Laws of Hong Kong) and the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.